### Next Generation Assessment Systems

Scott Marion Center for Assessment

#### July 2017 New York Regents Retreat



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## **Concerns About Current Testing**

- ✓ We've over-promised what our tests can do
- ✓ We're over-testing because of an incoherent Babel of state and local tests
- We've under-delivered meaningful and useful information to teachers and students
- Many of our test are irrelevant for students
- ✓ We are not capitalizing on some key tech advances
- ✓ Lack of assessment literacy





## **Focus of Discussion**

- Stakeholders, purposes, and uses
- Systems of assessment
- Innovative assessments
- A process for moving forward



## Purposes, Uses, and Users

#### **Purposes/Uses**

- Accountability
- Monitoring Equity
- Instruction/learning
- Grading
- Program/curricular evaluation

#### **Context and users**

- State policy leaders
- District leaders
- District CIA leaders
- Principals
- Teachers
- Students
- Parents

# Assessments must be designed to support well-defined **purposes** and intended **uses**.



## **Assessment Design Involves Tradeoffs**



A key trade-off in current assessment design: Accountability versus instructional support and improvement for individual students

"Ironically, the questions that are of most use to the state officer are of the least use to the teacher." Pellegrino, Chudowsky, & Glaser (2001)

Why? Timing, grain size, connection to taught curriculum...



## A Call for Assessment Systems...

- The differing purposes and intended uses of largescale and classroom level assessments make clear that different assessments are needed
  - standardized vs. dynamic/flexible
  - uniform vs. variable dates
  - independent vs. assisted (scaffolded) performance
  - delayed vs. immediate feedback
  - stringent requirements for technical accuracy vs. less stringent requirements

# How do we keep these multiple assessments from becoming incoherent and inefficient?



## **Uncoordinated and Incoherent Assessments**

Why? Different users, different purposes, lack of common learning model...





#### **Balanced Assessment Systems to Serve Multiple Purposes**



- Since Knowing What Students Know (Pellegrino, et al., 2001), we've seen increasing calls for Balanced Assessment Systems
  - Coherent
  - Comprehensive
  - Continuous
- Assessment systems designed to serve multiple purposes require thoughtful planning about which data will be privileged at each level (Chattergoon & Marion, 2016).



## Who's Responsible for Achieving Balance?

#### Microcosm: Classroom-Level Assessments



#### Macrocosm: System of Assessments





## What's the Glue?





Building assessments on an *assessment triangle requires:* 

- A model of student cognition and ways of developing competence in a domain,
- tasks for *eliciting/observing*,
- & *interpretation* processes.

To support learning, assessment systems must be *coherent: Vertically* between classroom and large-scale, and *horizontally* among curriculum, instruction and assessment.

Models for instructional guidance must be much more fine-grained than for accountability tests.

Interpretation

**Observation** 



## Not Just Any Model of Learning

Assessments and assessment systems must be based on research-based models of learning

Adherence to outdated, naïve, and/or implicit notions of learning are an impediment to assessment literacy and assessment reform

Bransford, Brown, Cocking (Eds.). (1999). <u>How People Learn: Brain, Mind, Experience,</u> <u>and School</u>. National Research Council (in the process of being updated).





## Why Innovate?

- Need to find ways to support multiple users in the system
- Need to "rebalance" the system
- Need to support increases in student and educator learning
- We need to capitalize on the affordances offered by technology
- Need to better capture thinking processes as well as products
- Need to manage costs



## New Hampshire's Innovative Model

- The New Hampshire Department of Education (NH DOE) was granted by the US Department of Education (USED) a series of waivers from NCLB and ESSA to implement the **Performance** Assessment of Competency Education (PACE) as a pilot assessment and accountability system for a limited number of school districts.
  - Four NH districts in Year 1, 9 in Year 2, 32 in Year 3
- Led by the NH DOE in close partnership with the district leads and the Center for Assessment



#### PACE as a "re-Balanced" Assessment System



- The emphasis on local assessments and collaboratively-created "common tasks" along with the limited use of the state assessment helps to rebalance the system
  - Such a system supports multiple stakeholders:
    - Teachers
    - Leaders
    - Policy Makers
    - Parents
    - Students
- Requires additional resources and intense capacity building



#### The PACE Assessment System



## **Supporting Deeper Learning for Students**

- The assessments used to **evaluate student mastery** of the PACE competencies are designed to *embody* rich learning goals.
- Modern theories of learning make clear that developing deep understanding is necessary to facilitate transfer.
- Students cannot develop deep understanding unless they are provided multiple and varied opportunities with both learning and assessment tasks.





## PACE Example – Water Tower Proposal

#### HS Geometry PACE Common Task





- **The Problem:** Your town's population is predicted to increase over the next 3 years. As one of the town planners, you are asked to address this issue in terms of the town's water supply. In order to meet the future needs of the town, you need to make a proposal to add a water tower somewhere on town property that will be capable of holding  $45,000 \pm 2,000$  cubic feet of water. The town is looking for a water tower to contain the most amount of water while using the least amount of construction material.
- Student Task: Your job is to prepare a proposal that can be submitted to the town planning committee. Using your calculations of surface area and volume for two different designs, describe and analyze the for characteristics that lead you to a final recommendation.



## PACE Example – Middle School Solar Cooker

**Essential Question:** How is energy transferred between places and converted between types?



- You are working for a company that wants to find affordable and environmentally-friendly ways to reduce the need for wood and charcoal when cooking.
- You have been tasked to create a device that uses renewable energy.
- You and a group will research, design, build, and test a solar cooker, applying everything you have learned about energy this past quarter.
- Your final goal is to change the temperature of a cup of water.



## How to move forward to a plan...

- Assessment is highly **political** and **visible**
- Broad-based surveys help gather stakeholder opinions, but it is often necessary to turn to a deliberative body to wrestle with the difficult choices (optimization under constraints)
- Many states have turned to ad hoc committees (e.g., Assessment Task Force) to advise policy makers
  - Includes various types of educators from different types of school systems, higher education, business, politics, parents, and others
  - For example, see this <u>report</u> from Wyoming that was used to guide the recent RFP.





## Building Systems of Assessments that Support Deeper Learning

#### Goal: Assessment of, as, and for Learning

# Assessment tools and systems are designed to continuously improve teaching and learning.





# ESSA (2015) Testing Changes

- Tests must include "multiple up to date measures of student academic achievement, including measures that assess higher order thinking skills and understanding, which may include measures of student academic growth and may be partially delivered in the form of portfolios, projects, or extended performance tasks"
- Tests may be a single summative assessment or may be "multiple statewide interim assessments that result in a single summative score"
- States may apply for innovative assessment pilots



#### Bloom's Taxonomy

#### Assessment Continuum (All Choices Carry Various Tradeoffs)



problem solving

response to

feedback

in multiple

modalities

## Building on What We've Learned

#### LINDA DARLING-HAMMOND and FRANK ADAMSON

#### BEYOND THE Bubble test

#### HOW PERFORMANCE ASSESSMENTS SUPPORT 21ST CENTURY LEARNING

B JOSSEY-BASS





Developing and Measuring Higher Order Skills: Models for State Performance Assessment Systems



Linda Darling-Hammond

## **Potential Assessment Design Options**

A comprehensive system that incorporates standardized tests, local and common tasks, plus exhibitions in an integrated system.

- **Performance items or tasks** as part of traditional 'sit-down' tests.
- *Curriculum-embedded tasks* that take place in the classroom over days or weeks.
- **Portfolios** that collect multiple tasks demonstrating skills in one or more subjects.

# 1. Performance Items on Tests

- Essays
- Document-Based Questions
- Simulations
- Problem Solutions
- Research Tasks

#### NY Regents Exams are examples

# 2. Curriculum-Embedded Tasks

- Implemented in the classroom during school year.
- May be common tasks or locally developed
- May produce scores or be combined with test results to produce a summative score.
- Common Tasks + End of Year Tests are used in many countries + IB and, now, AP. Performance tasks = 20-60% of total summative score
- NY 35% option for Regents tests during early '90s was a local example. [See pp. 16-24 for others.]

## **Singapore GCE Examinations**

| Time-based<br>Written<br>Papers | <ul> <li>3 hour duration</li> <li>Open-ended essays, structured questions, case studies, source-based questions</li> <li>Externally set and marked by SEAB/CIE</li> </ul>  |
|---------------------------------|--|
| School-<br>based<br>Coursework  | <ul> <li>Longer duration, weeks or months</li> <li>Product (e.g. Science investigation; artwork; or design task), Oral Presentation, Independent Study</li> <li>Tasks set by SEAB/CIE, internally marked by teachers, externally moderated by SEAB/CIE)</li> </ul> |

## SCHOOL-BASED SCIENCE PRACTICAL ASSESSMENT

#### To Assess Experimental Skills, Students...

- Identify a problem, design and plan an investigation, evaluate their methods and techniques
- Follow instructions and use techniques, apparatus and materials safely and effectively
- Make and record observations, measurements, methods, and techniques with precision and accuracy
- Interpret and evaluate observations and experimental data

SINGAPORE EXAMINATIONS AND ASSESSMENT BOARD

## An Assessment Plan for Science

| Sample Science Assessment Plan |   |   |  |  |  |
|--------------------------------|---|---|--|--|--|
| Grades K-2                     | Locally-selected/designed performance tasks |   |  |  |  |
| Grade 3                        |   | Locally-selected/designed performance tasks |  |  |  |
| Grade 4                        | Innovative Science Test                     | Common curriculum-embedded science inquiry  |  |  |  |
| Grade 5                        |   | Locally-selected/designed performance tasks |  |  |  |
| Grade 6                        |   | Locally-selected/designed performance tasks |  |  |  |
| Grade 7                        | Innovative Science Test                     | Common curriculum-embedded science inquiry  |  |  |  |
| Grade 8                        |   | Locally-selected/designed performance tasks |  |  |  |
| Grade 9                        |   | Locally-selected/designed performance tasks |  |  |  |
| Grade 10                       | Innovative Science Test                     | Common curriculum-embedded science inquiry  |  |  |  |
| Grades 11-12                   |   | Capstone science investigation (local)      |  |  |  |

## The CCSSO / SCALE Performance Assessment Task Bank



 $\checkmark$ 

 $\checkmark$ 

## **Pilot Teacher Feedback**

"Students enjoy completing performance tasks much more than taking a multiple choice test. They can show their thinking and see what other classmates produce. They enjoy being challenged and want those opportunities."

## Washington State Civics Classroom-Based Assessment

#### High School Recommended for 11<sup>th</sup> Grade - Constitutional Issues CBA

Citizens in a democracy have the right and responsibility to make informed decisions. You will make an informed decision on a public issue after researching and discussing different perspectives on this issue.

#### Directions to Students: In a cohesive paper or presentation, you will:

State a position on an issue that considers the interaction between individual rights and the common good AND includes an analysis of how to advocate for your position.

- Provide reason(s) for your position that include:
  - An analysis of how the Constitution promotes a specific ideal or principle logically connected to your position on the issue.
  - An evaluation of how well the Constitution was upheld by a court case OR a government policy related to your position on the issue.
  - A fair interpretation of a position on the issue that contrasts with your own.
- Make explicit references within the paper or presentation to three or more credible sources that provide relevant information AND cite sources within the paper, presentation, or bibliography.

## 3. Portfolios / Collections of Evidence

Single Subject

- Writing (KY, VT, England GCSE)
- AP Art, Technology, Research, Seminar

**Multiple Subject** 

• Graduation Portfolios (RI, NH, WA, NY Performance Standards Consortium)

# **Kentucky Writing Portfolio**

As part of KY's reform in the 1990's...

Specific tasks w/ common rubrics to measure:

- Reflective Writing
- Expressive Writing/Literary Writing
- Transactive Writing





## England's General Certification of Secondary Education (English)

| Unit and Assessment   | Tasks  |  |
|---|--|--|
| <i>Reading literacy texts</i><br>Controlled assessment (coursework)<br>40 marks | Responses to three texts from choice of tasks and<br>texts. Candidates must show an understanding of<br>texts in their social, cultural and historical context                   |  |
| <i>Imaginative Writing</i><br>Controlled assessment (coursework)<br>40 marks    | Two linked continuous writing responses from a choice of Text Development or Media   |  |
| <i>Speaking and Listening</i><br>Controlled assessment (coursework)<br>40 marks | Three activities: a drama-focused activity; a group<br>activity; an individual extended contribution. One<br>activity must be a real-life context in and beyond the<br>classroom |  |
| <i>Information and Ideas</i><br>Written exam 80 marks (40 per section)          | Non-Fiction and Media: Responses to unseen<br>authentic passages<br>Writing information and Ideas: One continuous<br>writing response – choice from 2 options                    |  |

Summary: transcript, GPA, test scores, statement of goals, distinctive accomplishments or "badges," short essay, 2-minute video clip from portfolio presentation, table of contents

Science & Math Inquiry



Investigation of climate change trends in a local community (science and mathematics), includes paper, data set, and PowerPoint

Social Science Inquiry



What social and political forces influenced the passage of the 14th Amendment to the Constitution? (historical inquiry)

Literary Analysis



The American Dream in 20th century literature (literary analysis), includes videotaped presentation to panel

World Language Exhibition



Demonstration of competence in world language : Tamil (audiotaped conversation and paper)

#### **Graduation Portfolio**

## 4. A Comprehensive System (NH)

| Grade | ELA  | MATH                   | SCIENCE         |  |
|-------|--|------------------------|-----------------|--|
| K-2   | Local PBAs                                     | Local PBAs             | Local PBAs      |  |
| 3     | Smarter Balance                                | Common PACE PBA        | Local PBA       |  |
| 4     | Common PACE PBA                                | Smarter Balance        | Common PACE PBA |  |
| 5     | Common PACE PBA                                | Common PACE PBA        | Local PBA       |  |
| 6     | Common PACE PBA                                | Common PACE PBA        | Local PBA       |  |
| 7     | Common PACE PBA                                | Common PACE PBA        | Local PBA       |  |
| 8     | Smarter Balance                                | Smarter Balance        | Common PACE PBA |  |
| 9     | Common PACE PBA                                | Common PACE PBA        | Common PACE PBA |  |
| 10    | Common PACE PBA                                | Common PACE PBA        | Common PACE PBA |  |
| 11    | Smarter Balance<br>SAT                         | Smarter Balance<br>SAT | Common PACE PBA |  |
| 12    | Capstone Project / Portfolio that is Exhibited |                        |                 |  |



#### Interactive Elements of a Comprehensive Assessment System





## Considerations

- What skills will students develop?
- What skills will teachers develop and need?
- How can tasks and rubrics be designed with quality to support validity & reliability?
- How can assessments be administered to accommodate diverse students and support common inferences about learning?
- How can NY build on its long and varied experiences with performance assessment?