# **Application: Truxton Academy Charter School**

Sara Petit-McClure - sara.petitmcclure@truxtonacademy.org 2021-2022 Annual Report

#### Summary

ID: 000000121 Labels: SUNY Trustees

### **Entry 1 School Info and Cover Page**

Completed Jul 22 2022

#### Instructions

#### **<u>Required of ALL Charter Schools</u>**

Each Annual Report begins with a completed School Information and Cover Page. The information is collected in a survey format within Annual Report portal. When entering information in the portal, some of the following items may not appear, depending on your authorizer and/or your responses to related items.

# **Entry 1 School Information and Cover Page**

# (New schools that were not open for instruction for the 2021-2022 school year are not required to complete or submit an annual report this year).

Please be advised that you will need to complete this cover page (including signatures) <u>before</u> all of the other tasks assigned to you by your school's authorizer are visible on your task page. While completing this cover page task, please ensure that you select the correct authorizer **(as of June 30, 2022)** or you may not be assigned the correct tasks.

# **BASIC INFORMATION**

#### a. SCHOOL NAME

(Select name from the drop down menu)

TRUXTON ACADEMY CHARTER SCHOOL 80000090803

#### a1. Popular School Name

**Truxton Academy** 

#### b. CHARTER AUTHORIZER (As of June 30th, 2021)

Please select the correct authorizer as of June 30, 2022 or you may not be assigned the correct tasks.

SUNY BOARD OF TRUSTEES

#### d. DISTRICT / CSD OF LOCATION

HOMER CSD

#### e. DATE OF INITIAL CHARTER

1/2019

#### f. DATE FIRST OPENED FOR INSTRUCTION

9/2019

#### c. School Unionized

Is your charter school unionized?

No

#### h. SCHOOL WEB ADDRESS (URL)

www.truxtonacademy.org

# i. Total Approved Charter Enrollment for 2021-2022 School Year (exclude Pre-K program enrollment)

96

#### j. Total Enrollment on June 30, 2022 (exclude Pre-K program enrollment)

94

#### k. Grades Served during the 2021-2022 School Year (exclude Pre-K program students)

Check all that apply

Grades Served	K, 1, 2, 3, 4	
	T(, 1, 2, 3, 4	

# **I1. DOES THE SCHOOL CONTRACT WITH A CHARTER OR EDUCATIONAL MANAGEMENT ORGANIZATION?**

No

# **FACILITIES INFORMATION**

#### m. FACILITIES

Will the school maintain or operate multiple sites in 2022-2023?

No, just one site.

#### **TRUXTON ACADEMY CHARTER SCHOOL 80000090803**

School Site 1 (Primary)

### m1. SCHOOL SITES

Please provide information on Site 1 for the upcoming school year.

	Physical Address	Phone Number	District/CSD	Grades to be Served at Site for coming year (K-5, 6-9, etc.)	Receives Rental Assistance for Which Grades (If yes, enter the appropriate grades. If no, enter No).
Site 1	6337 Academy St. Truxton, NY 13158	6078426252		K-5	No

### m1a. Please provide the contact information for Site 1.

	Name	Title	Work Phone	Alternate Phone	Email Address
School Leader	Kerryanne Schenck	Head of School	607-842-6252		kerryanne.sche nck@truxtonac ademy.org
Operational Leader	Leaf Carmer	Head of Operations	607-842-6252		<u>leaf.carmer@tr</u> <u>uxtonacademy.</u> <u>org</u>
Compliance Contact	Kerryanne Schenck	Head of School	607-842-6252		<u>kerryanne/sche</u> <u>nck@truxtonac</u> <u>ademy.org</u>
Complaint Contact	Stuart Young	Board President	607-842-6252		<u>stuart.young@t</u> <u>ruxtonacademy</u> .org
DASA Coordinator	Kerryanne Schenck	Head of School	607-842-6252		<u>kerryanne.sche</u> <u>nck@truxtonac</u> <u>ademy.org</u>
Phone Contact for After Hours Emergencies	Leaf Carmer	Head of Operations	607-842-6252		<u>leaf.carmer@tr</u> <u>uxtonacademy.</u> <u>org</u>

#### m1b. Is site 1 in public (co-located) space or in private space?

Private Space

#### IF LOCATED IN PRIVATE SPACE IN NYC OR IN DISTRICTS OUTSIDE NYC

m1d. Upload a current Certificate of Occupancy (COO) and the annual Fire Inspection Report for school site 1 if located in private space in NYC or located outside of NYC .

Certificate of Occupancy and Fire Inspection. Provide a copy of a current and non-expired certificate of occupancy (if outside NYC or in private space in NYC). For schools that are not in district space (NYC co-locations), provide a copy of a current and non-expired certificate of occupancy, and a copy of the current annual fire inspection results, which should be dated on or after July 1, 2021.

- Fire inspection certificates must be updated annually. For the upcoming school year 2022-2023, the fire inspection certificate must be dated after July 1, 2021.
- If the fire inspection certificate is dated after the August 1, 2022 submission of the Annual Report, please submit the new certificate with the Annual Report entries due on November 1, 2022.

Site 1 Certificate of Occupancy (COO)

#### Certificate.pdf

Filename: Certificate.pdf Size: 160.3 kB

#### **Site 1 Fire Inspection Report**

Fire inspection 07222022135118.PDF

Filename: Fire inspection 07222022135118.PDF Size: 531.3 kB

#### CHARTER REVISIONS DURING THE 2021-2022 SCHOOL YEAR

n1. Were there any revisions to the school's charter during the 2021-2022 school year? (Please include approved or pending material and non-material charter revisions).

#### No

#### o. Has your school's Board of Trustee's approved a budget for the 2021-2022 FY?

Yes

#### **ATTESTATIONS**

p. Individual Primarily Responsible for Submitting the Annual Report. (To write type in a phone number with an extension, please use this format: 123-456-7890-3. The dash and number 3 at the end of the phone number refers to the individual's phone extension. Do not type in the work extension or the abbreviation for it - just the dash and the extension number after the phone number).

Name	Sara H Petit-McClure
Position	Head of School
Phone/Extension	607-842-6252
Email	sara.petitmcclure@truxtonacademy.org

p. Our signatures (Executive Director/School Leader/Head of School and Board President) below attest that our school has reviewed, understands and will comply with the employee clearance and fingerprint requirements as outlined in Entry 10 and found in the <u>NYSED CSO</u> <u>Fingerprint Clearance Oct 2019 Memo</u>. Click YES to agree.

#### **Responses Selected:**

Yes

q. Our signatures (Executive Director/School Leader/Head of School and Board President) below attest that all of the information contained herein is truthful and accurate and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter. Click YES to agree and then use the mouse on your PC or the stylus on your mobile device to sign your name).

#### **Responses Selected:**

Yes

Signature, Head of Charter School

#### Signature, President of the Board of Trustees

Jul 22 2022



# **Entry 3 Accountability Plan Progress Reports**

Incomplete

# **Instructions**

#### SUNY-Authorized Charter Schools ONLY- Complete Template and Upload to Epicenter

SUNY-authorized charter schools must download an Accountability Plan Progress Report template at <u>Accountability Plan Progress Report</u>. After completing, SUNY-authorized charter schools must upload the document into the SUNY Epicenter system by **September 15, 2022**. SUNY CSI will forward to NYSED CSO.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

### **Entry 4 - Audited Financial Statements**

Incomplete

#### **Required of ALL Charter Schools**

**ALL SUNY-authorized charter schools** must upload the financial statements and related documents in PDF format into the SUNY Epicenter system no later than **November 1, 2022.** SUNY CSI will forward to NYSED CSO. **SUNY-authorized charter schools** are asked to ensure that security features such as password protection are turned off.

**ALL Regents, NYCDOE, and Buffalo BOE-authorized charter schools** must upload final, audited financial statements to the <u>Annual Report Portal</u> no later than **November 1, 2022**. Upload the independent auditor's report, any advisory and/or management letter, and the internal controls report as one submission, combined into a PDF file, ensuring that security features such as password protections are removed from all school uploaded documents.

PLEASE NOTE: This task appears as visible and optional task in the online portal until August 1 2022 but will be identified as a required task thereafter and due on November 1, 2022. This is a required task, and it is marked optional for administrative purposes only.

# **Entry 4a - Audited Financial Report Template (SUNY)**

Incomplete

Instructions - SUNY-Authorized Charter Schools ONLY

SUNY-authorized schools must download the Excel spreadsheet entitled "Audited Financial Report Template" at <u>http://www.newyorkcharters.org/fiscal/</u>. After completing, schools must upload the document into the SUNY Epicenter system no later than **November 1, 2022.** SUNY CSI will forward to NYSED CSO.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# **Entry 4c - Additional Financial Documents**

**Incomplete** Hidden from applicant

**Instructions - Regents, NYCDOE and Buffalo BOE authorized schools** must upload financial documents and submit by **November 1, 2022**. The items listed below should be uploaded, with an explanation if not applicable or available. For example, a "federal Single Audit was not required because the school did not expend federal funds of more than the \$750,000 Threshold."

- 1. Advisory and/or Management letter
- 2. Federal Single Audit
- 3. CSP Agreed-Upon Procedure Report
- 4. Evidence of Required Escrow Account for each school[1]
- 5. Corrective Action Plan for Audit Findings and Management Letter Recommendations

[1] Note: For BOR schools chartered or renewed after the 2017-2018 school year, the escrow account per school is \$100,000.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# **Entry 4d - Financial Services Contact Information**

Incomplete Hidden from applicant

**Regents, NYCDOE, and Buffalo BOE authorized schools** should enter financial contact information directly into the form within the portal by **November 1, 2022**.

# Form for "Financial Services Contact Information"

#### **1. School Based Fiscal Contact Information**

School Based Fiscal	School Based Fiscal	School Based Fiscal
Contact Name	Contact Email	Contact Phone

#### 2. Audit Firm Contact Information

School Audit	School Audit	School Audit	Years Working With
Contact Name	Contact Email	Contact Phone	This Audit Firm

# 3. If applicable, please provide contact information for the school's outsourced financial

services firm.

Firm Name	Contact Person	Mailing Address	Email	Phone	Years With Firm

# Entry 5 - Fiscal Year 2022-2023 Budget

#### Incomplete

<u>SUNY-authorized charter schools</u> should download the <u>2022-23 Budget and Quarterly Report</u> <u>Template and the 2022-23 Budget Narrative Questionnaire</u> from the SUNY website and upload the completed template into Epicenter. SUNY CSI will forward to NYSED CSO. **Due November 1, 2022**.

**<u>Regents, NYCDOE, and Buffalo BOE authorized charter schools</u>** should upload a copy of the school's FY22 Budget using the <u>2022-2023 Budget Template</u> in the portal or from the Annual Report website. **Due November 1, 2022**.

The assumptions column should be completed for all revenue and expense items unless the item is selfexplanatory. Where applicable, reference the page number or section in the application narrative that indicates the assumption being made. For instance, student enrollment would reference the applicable page number in Section I, C of the application narrative.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# **Entry 6 - Board of Trustees Disclosure of Financial Interest** Form

Completed Aug 1 2022

Due on August 1, 2022, each member of the charter school's Board of Trustees who served on a charter school education corporation governing one or more charter schools for any period during the 2021-2022 school year must complete and sign a <u>Trustee Disclosure of Financial Interest Form</u>. Acceptable signature formats include:

- Digitally certified PDF signature (i.e., DocuSign)
- Manual signature (1. download to print, 2. manually sign, 3. scan signed document to PDF, and 4. upload into portal)

All completed forms must be collected and uploaded in .PDF format for each individual member. The education corporation is responsible for completing the form for trustees who left the board during the reporting year.

Forms completed from past years will not be accepted. **Only the latest version of the form** (updated in April, 2022) is acceptable.).

Trustees serving on an education corporation that governs more than one school are not required to complete a separate disclosure for each school governed by the education corporation. In the Disclosure of Financial Interest Form, trustees must disclose information relevant to any of the schools served by the governing education corporation.

### Appendix F\_ Disclosure of Financial Interest Form CD

Filename: Appendix F Disclosure of Financia 6lh39zb.pdf Size: 607.4 kB

### Appendix F\_ Disclosure of Financial Interest Form SY

Filename: Appendix F Disclosure of Financia DgiKfVk.pdf Size: 1.5 MB

### 2021-SUNY-Financial-Disclosure-Form K LHommedieu

Filename: 2021 SUNY Financial Disclosure For Jct4rVR.pdf Size: 384.9 kB

### 2021-SUNY-Financial-Disclosure-Form T Brown

Filename: 2021 SUNY Financial Disclosure For GgmhZ13.pdf Size: 2.3 MB

### 2021-SUNY-Financial-Disclosure-Form - S Stevens

Filename: 2021 SUNY Financial Disclosure For hIvjN8C.pdf Size: 1.3 MB

### 2021-SUNY-Financial-Disclosure-Form K Austen

Filename: 2021 SUNY Financial Disclosure For obhvAMH.pdf Size: 660.6 kB

### 2021-SUNY-financial-disclosure-form B Klein

Filename: 2021 SUNY financial disclosure for c4G4wKN.pdf Size: 315.9 kB

### <u>0402\_001</u>

Filename: 0402 001.pdf Size: 152.7 kB

# **Entry 7 BOT Membership Table**

Completed Jul 31 2022

# **Instructions**

# **<u>Required of ALL charter schools</u>**

ALL charter schools or education corporations governing multiple schools must complete the Board of Trustees Membership Table within the online portal. Please be sure to include and identify parents who are members of the Board of Trustees and indicate whether parents are voting or non-voting members.

# Entry 7 BOT Table

- 1. SUNY-AUTHORIZED charter schools are required to provide information for VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools are required to provide information for all --VOTING and NON-VOTING-- trustees.

#### TRUXTON ACADEMY CHARTER SCHOOL 80000090803

#### **Authorizer:**

Who is the authorizer of your charter school?

SUNY

#### 1. 2021-2022 Board Member Information (Enter info for each BOT member)

	2021- 2022
1 Stuart Young Chair All ex- officio Yes 1 01/19/2 06/13/ 019 023	2 12
2 Krysta Austen Vice Dhair Personn el, Nutritio n	2 9

3	Korinne L'Homm edieu	Treasure r	Executiv e, Finance	Yes	1	01/19/2 019	06/14/2 022	12
4	Cindy Denken berger	Trustee/ Member	Personn el, Curricul um, Educati onal Excellen ce	Yes	1	01/19/2 019	06/13/2 023	10
5	Beth Klein	Trustee/ Member	Curricul um	Yes	1	01/19/2 019	06/14/2 025	9
6	Tom Brown	Trustee/ Member	Finance, Nutritio n, Transpor tation, Facilities	Yes	1	01/19/2 019	06/14/2 022	11
7	Sarah Stevens	Trustee/ Member	Marketi ng	Yes	1	02/10/2 021	06/13/2 023	12
8	Dave Amberg	Trustee/ Member	Educati onal Excellen ce	Yes	1	06/08/2 021	06/08/2 024	11
9								

No

#### 2. INFORMATION ABOUT MEMBERS OF THE BOARD OF TRUSTEES

- 1. SUNY-AUTHORIZED charter schools provide response relative to VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools provide a response relative to all trustees.

a. Total Number of BOT Members on June 30, 2022	8
b.Total Number of Members Added During 2021- 2022	0
c. Total Number of Members who Departed during 2021-2022	1
d.Total Number of members, as set in Bylaws, Resolution or Minutes	6-9

#### 3. Number of Board meetings held during 2021-2022

12

#### 4. Number of Board meetings scheduled for 2022-2023

12

#### Total number of Voting Members on June 30, 2022:

8

0

#### Total number of Voting Members who departed during the 2021-2022 school year:

1

Total Maximum Number of Voting members in 2021-2022, as set by the board in bylaws, resolution, or minutes:

9

Thank you.

### **Entry 8 Board Meeting Minutes**

**Incomplete** Hidden from applicant

#### **Instructions - <u>Required of Regents, NYCDOE</u>**, and Buffalo BOE Authorized Schools ONLY

Schools must upload a complete set of monthly board meeting minutes (July 2021-June 2022), which should <u>match</u> the number of meetings held during the 2021-2022 school year, as indicated in the above table. The minutes provided must be the final version approved by the school's Board of Trustees and may be uploaded individually or as one single combined file. Board meeting minutes must be submitted by **August 1, 2022**.

### **Entry 9 Enrollment & Retention**

Completed Jul 31 2022

### Instructions for submitting Enrollment and Retention Efforts

### **<u>Required of ALL Charter Schools</u>**

Describe the good faith efforts the charter school has made in 2021-2022 toward meeting targets to attract and retain the enrollment of Students with Disabilities (SWDs), English Language Learners (ELLs), and students who are economically disadvantaged. In addition, describe the school's plans for meeting or making progress toward meeting its enrollment and retention targets in 2022-2023.

# Entry 9 Enrollment and Retention of Special Populations

### **Recruitment/Attraction Efforts Toward Meeting Targets**

	Describe Recruitment Efforts in 2021-2022	Describe Recruitment Plans in 2022-2023
Economically Disadvantaged	We were part of the National School Lunch Program and this information was shared with prospective families. All of our meals our meals are made in house, providing an incentive for better free food than some of the surrounding districts. Our lottery is set up to give an extra weight to those families who choose to disclose their economic status as being eligible for free or reduced meals. While we did not have a lottery for the 2021-2022 school year, this is still an attractive idea to families who have disabilities and want their children to attend our school.	We were part of the National School Lunch Program and this information will be shared with prospective families. All of our meals our meals are made in house, providing an incentive for better free food than some of the surrounding districts. Our lottery is set up to give an extra weight to those families who choose to disclose their economic status as being eligible for free or reduced meals. We had a lottery this year, making this even more enticing to families for this coming year and future. We do individual school tours with our administrative team for all families who are interested.
English Language Learners	Our lottery gave extra weight to families who fell into that category if they chose to disclose that information. While we did not have a lottery for the 2021- 2022 school year, this is still an attractive idea to families who have disabilities and want their children to attend our school. We did outreach in both Spanish and English, as Spanish is the most common language spoken, after	Our lottery gives extra weight to students who fall into this category if they choose to disclose that information. We had a lottery this year, making this even more enticing to families for this coming year and future. We will continue to do outreach in both Spanish and English, as Spanish is the most frequent language after English spoken in the area. We plan to reach out to organization that support migrant families such as, The Migrant Education and Support Services Program, which is

	English, in our language.	housed at SUNY Cortland to help us with outreach to migrant families in the area. We do individual school tours with our administrative team for all families who are interested.
Students with Disabilities	Our lottery gave extra weight to families who fall into this category in they choose to disclose this information. While we did not have a lottery for the 2021-2022 school year, this is still an attractive idea to families who have disabilities and want their children to attend our school. We attempted to employ related services providers in our school in order to be able to provide these services to the students who need them. This is enticing to parents as the students lose less instructional time when the services are provided at our school location.	This past year, we were able to add a speech therapist as a contract employee to provide speech therapy to the students who need speech therapy. Additionally, the lottery still gives extra weight to families who choose to disclose that they have a child who falls in this category. We had a lottery this year, making this even more enticing to families for this coming year and future. We have our special education coordinator speak with potential families and invite them in for school tours. We do individual school tours with our administrative team for all families who are interested.

### **Retention Efforts Toward Meeting Targets**

Describe Retention Efforts in 2021-2022	Describe Retention Plans in 2022-2023
We continued to take part in the National School Lunch Program this past year and additionally this year, used the Summer Seamless Option to be able to provide free meals to all students, helping those families that might be struggling due to COVID factors. We have partnered with churches to provide holiday food to families.	We plan to continue our participation in the National School Lunch Program for the upcoming school year. Additionally, we plan to continue

Economically Disadvantaged	We partnered with a weekend food program to provide weekend meals to families who filled out the application and qualified for this serve due to income. 4 families took part in this program and received a bog of food each Friday to go home with their child. Working with parent volunteers, we have begun to plan for a clothing and food closet that would be open to any families who need it. This year, we gave food bags for school breaks through elicited donations so that families who rely on the school meals for their children would have enough food for their children over the school breaks. We also created a form that goes home to families asking if they need assistance in a variety of categories. These categories include getting food, clothing, or school supplies for their children or helping connect families with outside service agencies which can help with a variety of things.	to implement some type of weekend food program. This may look like partnering with the organization we used last year or we may work on getting donations to provide our own option so we can provide more fresh and healthy foods. We plan to implement the food and clothing closet in conjunction with parent volunteers, expanding on the work done last year in planning and sending home food during school breaks. We plan to continue the use of the forms we created this past year to see what needs families have. We are adding a social worker to our staff which will allow for us to have deeper connections with the families and therefore meet their needs more fully.
English Language Learners	This year we had only 1 student who qualifies in the ELL category. We sent all communication in her family's first language. We also reached out to help the family find out about activities in the community for their child so she could be involved in them along with her school friends and other children. This is important, since most things in the area are not shared in Spanish, the language her family speaks.	In the 2022-2023 school year, we will likely have a slight increase in number of students who fall into this category. We will reach out to BOCES-Regional Bilingual Education Network for assistance to make sure the teachers, teaching assistants, and administration are prepared to provide the language learning services and accommodations that these students need.
	We added a speech language	

Students with Disabilities	pathologist as a consultant for the 2021-2022 school year. This allowed students who receive speech therapy to miss less school time by getting their therapy in the school building. It also increased the communication between the speech therapist and the classroom teachers, allowing the teachers to better target their students' speech and language support needs. Our special education teacher increased form a 0.5 to a 0.8 position so she was able to provide support to teachers as well, ensuring meaningfully planned differentiation in the classroom	We will continue to contract with the speech language pathologist and are looking into adding other therapists as needed. Additionally, we will increase our special education teacher position to a full time one for this year to ensure we have the needed support for students with a wide range of abilities in the classrooms at all grade levels.

### **Entry 10 - Teacher and Administrator Attrition**

Completed Jul 22 2022

# Form for "Entry 10 - Teacher and Administrator Attrition" Revised to Employee Fingerprint Requirements Attestation

#### A. TEACH System - Employee Clearance

Charter schools must ensure that all prospective employees<sup>[1]</sup> receive clearance through <u>the NYSED Office</u> of School Personnel Review and Accountability (OSPRA) prior to employment. **This includes paraprofessionals and other school personnel who are provided or assigned by the district of location, or related/contracted service providers**. After an employee has been cleared, schools are required to maintain proof of such clearance in the file of each employee. For the safety of all students, charter schools must take immediate steps to terminate the employment of individuals who have been denied clearance. Once the employees have been terminated, the school must terminate the request for clearance in the TEACH system.

In the Annual Report, charter schools are asked to confirm that all employees have been cleared through the NYSED TEACH system; and, if denied clearance, confirm that the individual or employee has been removed from the TEACH system, and is <u>not</u> employed by the school.

[1] Employees who must be cleared include, but are not limited to, teachers, administrative staff, janitors, security personnel and cafeteria workers, and other staff who are present when children are in the school building. This includes paraprofessionals and other school personnel that are provided or assigned by the district of location, as well as related/contracted service providers. See NYSED memorandum dated October 1, 2019 at <a href="http://www.nysed.gov/common/nysed/files/programs/charter-schools/employeefingerprintoct19.pdf">http://www.nysed.gov/common/nysed/files/programs/charter-schools/employeefingerprintoct19.pdf</a> or visit the NYSED website at:

<u>http://www.highered.nysed.gov/tsei/ospra/fingerprintingcharts.html</u> for more information regarding who must be fingerprinted. Also see, 8 NYCRR §87.2.

#### **Emergency Conditional Clearances**

Charter schools are **strongly discouraged** from using the emergency conditional clearance provisions for prospective employees. This is because the school must request clearance through NYSED TEACH, and the school's emergency conditional clearance of the employee terminates <u>automatically</u> once the school receives notification from NYSED regarding the clearance request. Status notification is provided for all prospective employees through the NYSED TEACH portal within 48 hours after the clearance request is submitted. Therefore, at most, a school's emergency conditional clearance will be valid for only 48 hours after approval by the board.

Schools are not permitted to renew or in any way re-establish a prospective employee's emergency conditional clearance after status notification is sent by NYSED through the TEACH portal.

Schools are asked to attest that they have reviewed and understand these requirements. More information can be found in the memo at <u>NYSED CSO Employee Clearance and Fingerprint Memo 10-2019</u>.

#### **Attestation**

#### **Responses Selected:**

I hereby attest that the school has reviewed, understands, and will comply with these requirements.

### **Entry 11 Percent of Uncertified Teachers**

Incomplete Hidden from applicant

#### Instructions

#### **<u>Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY</u>**

The table below reflects the information collected through the online portal for compliance with New York State Education Law 2854(3)(a-1) for teaching staff qualifications. Uncertified teachers are those not certified pursuant to the State Certification Requirements established by the NYSED Commissioner of Education.

Enter the relevant full-time equivalent (FTE) count of teachers in each column. For example, a school with 20 full-time teachers and 5 half-time teachers would have an FTE count of 22.5.

# **Entry 11 Uncertified Teachers**

#### School Name:

# **Instructions for Reporting Percent of Uncertified Teachers**

#### **Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools**

The table below reflects the information collected through the online portal for compliance with New York State Education Law 2854(3)(a-1) for teaching staff qualifications. Uncertified teachers are those not certified pursuant to the State Certification Requirements established by the NYSED Commissioner of Education. Enter the relevant full-time equivalent (FTE) count of teachers in each column. For example, a school with 20 full-time teachers and 5 half-time teachers would have an FTE count of 22.5.

If more than one line applies to a teacher, please include in only one FTE uncertified category. Please do not include paraprofessionals, such as teacher aides.

#### CATEGORY A. 30% OR 5 UNCERTIFIED TEACHERS WHICHEVER IS LESS

	FTE Count
<ul> <li>i. FTE count of uncertified teacher with at least three years of elementary, middle or secondary classroom teaching experience (as of June 30, 2022)</li> </ul>	
ii. FTE count of uncertified teachers who are tenured or tenure track college faculty (as of June 30, 2022)	
<ul><li>iii. FTE count of uncertified teachers with two years of Teach for America experience (as of June 30, 2022)</li></ul>	
iv. FTE count of uncertified teachers with exceptional business, professional, artistic, athletic, or military experience (as June 30, 2022)	
Total Category A: 5 or 30% whichever is less	0

# CATEGORY B. PLUS FIVE UNCERTIFIED TEACHERS IN MATHEMATICS, SCIENCE, COMPUTER SCIENCE, TECHNOLOGY OR CAREER AND TECHNICAL EDUCATION.

	FTE Count
i. Mathematics	
ii. Science	
iii. Computer Science	
iv. Technology	
v. Career and Technical Education	
Total Category B: not to exceed 5	0

### **CATEGORY C: PLUS 5 ADDITIONAL UNCERTIFIED TEACHERS**

	FTE Count
i. FTE count of uncertified teacher with at least three years of elementary, middle or secondary classroom teaching experience (as of June 30, 2022)	
ii. FTE count of uncertified teachers who are tenured or tenure track college faculty (as of June 30, 2022)	
<ul><li>iii. FTE count of uncertified teachers with two years of Teach for America experience (as of June 30, 2022)</li></ul>	
iv. FTE count of uncertified teachers with exceptional business, professional, artistic, athletic, or military experience (as June 30, 2022)	
Total Category C: not to exceed 5	0

#### TOTAL FTE COUNT OF <u>UNCERTIFIED</u> TEACHERS (Sum of Categories A, B AND C)

(Include teachers who do not fit in one of these categories or if did fit would exceed the numerical limits for that category)

	FTE Count
Total	

#### CATEGORY D: TOTAL FTE COUNT OF <u>UNCATEGORIZED</u>, <u>UNCERTIFIED</u> TEACHERS

(Include teachers who do not fit in one of these categories or if did fit would exceed the numerical limits for that category)

	FTE Count
Total Category D	

#### CATEGORY E: TOTAL FTE COUNT OF <u>CERTIFIED</u> TEACHERS

	FTE Count
Total Category E	

#### **CATEGORY F: TOTAL FTE COUNT OF ALL TEACHERS**

Please do not include paraprofessionals, such as teacher aides.

	FTE Count
Total Category F	



# **Entry 12 Organization Chart**

Incomplete Hidden from applicant

#### Instructions

#### **<u>Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY</u>**

Upload the 2021-2022 **Organization Chart.** The organization chart should include position titles and reporting relationships. Employee names should **<u>not</u>** appear on the chart.

# **Entry 13 School Calendar**

Completed Jul 22 2022

Instructions for submitting School Calendar

#### **Required of ALL Charter Schools**

If the charter school has a tentative calendar based on available information and guidance at the time, please submit with the August 1, 2022 submission. Charter schools must upload a final school calendar into the portal and may do so at any time but no later than **September 15, 2022**.

School calendars must meet the <u>minimum instructional requirements</u> as required of other public schools "… *unless the school's charter requires more instructional time than is required under the regulations."* 

Board of Regents-authorized charter schools also are required to submit school calendars that clearly indicate the start and end date of the instructional year AND the number of instructional hours and/or instructional days for each month. See an example of a calendar showing the requested information. Schools are encouraged to use a calendar template and ensure there is a monthly tally of instructional days.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

### 2022\_2023 School Year Calendar

Filename: 2022 2023 School Year Calendar.pdf Size: 118.9 kB

### **Entry 14 Links to Critical Documents on School Website**

Completed Jul 22 2022

#### Instructions

#### <u>Required of ALL Charter Schools noting that SUNY-authorized charter schools are not required</u> <u>to submit item 5: Authorizer-approved DASA policy</u> and NYSED-Approved School Discipline Policy

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the <u>link</u> from the school's website for each of the items:

- 1. Current Annual Report (i.e., 2021-2022 Annual Report);[1]
- 2. Board meeting notices, agendas and documents;
- 3. New York State School Report Card;
- 4. Authorizer-approved DASA Policy and NYSED-Approved School Discipline Policy (For Regents, NYCDOE, and Buffalo BOE-Authorized Charter Schools ONLY);
- 5. District-wide safety plan, not a building level safety plan (as per the September 2021 <u>Emergency</u> <u>Response Plan Memo</u>;
- 6. Authorizer-approved FOIL Policy; and
- 7. Subject matter list of FOIL records. (Example: See <u>NYSED Subject Matter List</u>)

[1] Each charter school is required to make the Annual Report publicly available by August 1 and to post on their respective charter school website. Each school should post an updated and complete version to include accountability data and financial statements that are not or may not be available until after the August deadline (i.e., Repost when financials have been submitted in November.)

# Form for Entry 14 Links to Critical Documents on School Website

School Name: Truxton Academy Charter School

<u>Required of ALL Charter Schools noting that SUNY-authorized charter schools are not required</u> <u>to submit item 4: Authorizer-approved DASA policy</u> and NYSED-Approved School Discipline Policy

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the <u>link</u> from the school's website for each of the items:

	Link to Documents
1. Current Annual Report (i.e., 2021-2022 Annual Report)	http://www.nysed.gov/charter-schools/truxton- academy-charter-school
2. Board meeting notices, agendas and documents	https://www.truxtonacademy.org/board-of-trustees- 1
3. New York State School Report Card	https://data.nysed.gov/profile.php? instid=800000090803
4. Authorizer-approved DASA Policy and NYSED- Approved School Discipline Policy (For Regents, NYCDOE, and Buffalo BOE-Authorized Charter Schools ONLY)	https://www.truxtonacademy.org/family-handbook
5. District-wide safety plan, not a building level safety plan (as per the September 2021 Emergency Response Plan Memo	https://www.truxtonacademy.org/safety-plan
6. Authorizer-approved FOIL Policy	<u>https://www.truxtonacademy.org/copy-of-board-of-</u> <u>trustees</u>
7. Subject matter list of FOIL records. (Example: See NYSED Subject Matter List)	https://www.truxtonacademy.org/copy-of-board-of- trustees



# **Entry 15 Staff Roster**

**Incomplete** Hidden from applicant

#### **INSTRUCTIONS**

#### **Required of Regents and NYCDOE-authorized Charter Schools ONLY**

Please click on the MS Excel <u>Faculty/Staff Roster Template</u> and provide the following information for **ANY and ALL** instructional and non-instructional employees.

Use of the 2021-2022 Annual Report Faculty/Staff roster template is required. Each of the data elements, with the exception of the Notes, are required, and use of the drop-down options, when provided, is also required. Reminders: Please use the notes section provided to add any additional information as deemed necessary. Failure to adhere to the guidelines and validations in the Staff Roster Template will result in a resubmission of a fully corrected roster.

Please note the roster should include all staff employed any point from July 1, 2021 to June 30, 2022, including those employed on June 30th.

#### Disclosure of Financial Interest by a Current or Former Trustee

### Trustee Name:

David Amberg

### Name of Charter School Education Corporation:

Truxton Academy Charter School

- List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.). Chair of Educational Excellence Committee
- **2.** Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

3. Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.



Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

~	None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.



Signature

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

last revised 04/2022

### Disclosure of Financial Interest by a Current or Former Trustee

### Trustee Name:

### Beth Shiner Klein

### Name of Charter School Education Corporation:

Truxton Academy Charter School

- List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).
   Board member
- **2.** Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

**3.** Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.



Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you
	financial interest /	financial a conflict of interest, interest / (e.g., did not vote, did transaction not participate in

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

# 🖌 None

Organizati conductir business w the school	ng b vith co	Nature of ousiness onducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.



# Beth Klein Digitally signed by Beth Klein Date: 2022.07.31 21:00:11

# Signature

July 31, 2022

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

#### Disclosure of Financial Interest by a Current or Former Trustee

Trustee Name:

Nonas

Name of Charter School Education Corporation:

merte Academy Chate School

 List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).

Board member

Are you related, by blood or marriage, to any person employed by the school and/or education corporation?

Yes No

If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

3. Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?

Yes No

If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

4. Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If Yes, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check None.



Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

F	7
L	None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

**Business Telephone:** 

**Business Address:** 



Signature

7/26/22

Date

Acceptable signature formats include:

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last revised 04/2022

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#### Disclosure of Financial Interest by a Current or Former Trustee

**Trustee Name:** 1ns

Name of Charter School Education Corporation:

havter School emy

1. List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).

Parent representative

2. Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

3. Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?

es

If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check None.



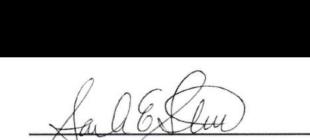
transaction	(e.g., did not vote, did not participate in discussion)	holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.



Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

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Signature

Acceptable signature formats include:

- Digitally certified PDF signature
- · Print form, manually sign, scan to PDF

Date

last revised 04/2022

## Disclosure of Financial Interest by a Current or Former Trustee

## Trustee Name:

Korinne L'Hommedieu

# Name of Charter School Education Corporation:

Truxton Academy Charter School

- List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.). Board of Trustee, Treasurer
- **2.** Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

**3.** Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



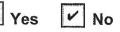
If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.



Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

V	None
	NOILE

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be reducted

This document is considered a public record and, as such, may be made available

Kounne L'Hommedien

Signature

July 28, 2022

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

## Disclosure of Financial Interest by a Current or Former Trustee

Trustee Name:

Krysta Austen

# Name of Charter School Education Corporation:

Truxton Academy Charter School

1. List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).

VP of Board

2. Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

My son William Austen is assisting during the summer with classroom moving and school setup.

**3.** Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

None			
Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

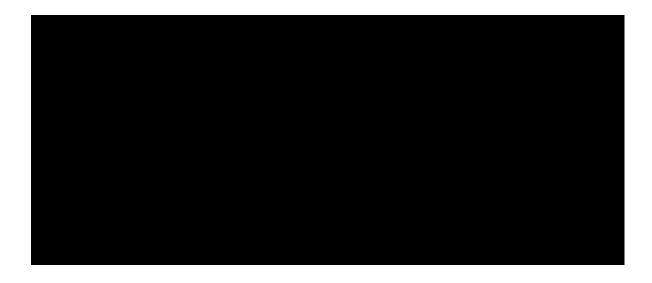
7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

**Business Telephone:** 

**Business Address:** 



te Aust

Signature

7/30/22

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

## Disclosure of Financial Interest by a Current or Former Trustee

## Trustee Name:

Lucinda Denkenberger

# Name of Charter School Education Corporation:

Truxton Academy Charter School

- List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).
   President, Trustee
- 2. Are you related, by blood or marriage, to any person employed by the school and/or education corporation?



If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

**3.** Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



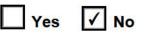
If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?



If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.



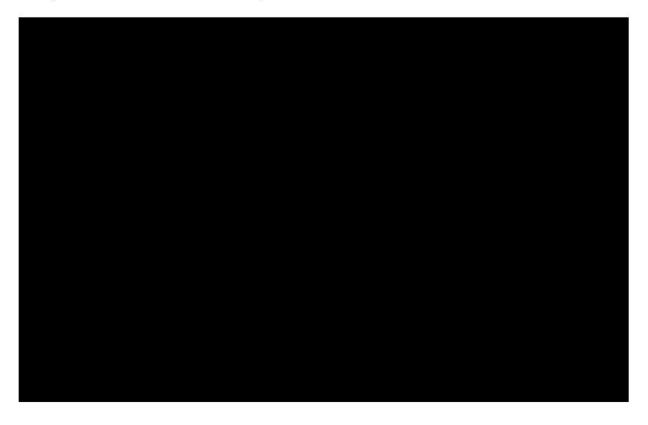
Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

# ✓ None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.



Lucinda K. Denkenberger

Signature

July 26, 2022

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

#### Disclosure of Financial Interest by a Current or Former Trustee

**Trustee Name:** 

STUART E. YOUNG

Name of Charter School Education Corporation:

RUXTON ACADEMY CHARTER SCHOOL

1. List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).

PRESHOENT

2. Are you related, by blood or marriage, to any person employed by the school and/or education corporation?

VYes No

If **Yes**, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.

2ND COUSIN TO STEVEN REED, CUSTODIAN & MAINTENANCE TECHNICIAN.

**3.** Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?



If **Yes**, please describe the nature of your relationship and if the student could benefit from your participation.

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?



If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

5. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

9

9



Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <u>and</u> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

.

V	None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest
				9 9 9

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

in

Signature

7-26-2022

Date

Acceptable signature formats include:

- Digitally certified PDF signature
- · Print form, manually sign, scan to PDF

last revised 04/2022



# CERTIFICATE OF OCCUPANCY

VALID FOR FACILITY: TRUXTON ACADEMY 6337 ACADEMY STREET TRUXTON, NEW YORK 13158

Building ID: 110701868001

#### DISTRICT:

TRUXTON ACADEMY CHARTER SCHOOL SARA PETIT-MCCLURE 6337 ACADEMY ST TRUXTON, NEW YORK 13158

Issuance Date: October 18, 2021 Effective Date: September 01, 2021 Expiration Date: September 01, 2022

noner of Education Commis

**OBTAIN FIRE SAFETY REPORT FROM DISTRICT OFFICE** 

THIS CERTIFICATE VOIDS ANY PREVIOUSLY ISSUED

Updated DECEMBER 2020

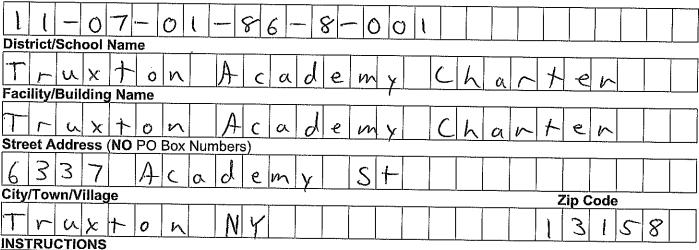
#### The University of the State of New York THE STATE EDUCATION DEPARTMENT Office of Facilities Planning - Room 1060 Education Building Annex

Albany, New York 12234

# PUBLIC SCHOOL FIRE AND BUILDING SAFETY REPORT

# (THIS REPORT IS TO BE SUBMITTED ELECTRONICALLY - DO NOT MAIL THIS REPORT)

All buildings which are owned, operated, or leased by public school districts, Boards of Cooperative Educational Services (BOCES), and nonpublic schools must be inspected annually for compliance with applicable sections of 8NYCRR155 Regulations of the Commissioner of Education and for compliance with the 2020 Building Code of New York State, 2020 Fire Code of New York State and the 2020 Property Maintenance Code of New York State.



- Read the "Manual for Public School Facility Fire and Building Safety Inspections" prior to inspecting the facility and complete a separate report for each facility.
- Part I: General Information. School officials must complete this section annually.

33

- Part II: This section to be completed by the inspector and non-conformances recorded on page 4, Fire Safety Non-Conformance Reporting Sheet.
- Part II-A Regulations of the Commissioner 155.7: This section must be completed for student occupied buildings only. (Questions 1-7, Nonconformance Reporting Sheet) Do not complete this section for school buildings located in the cities of Buffalo, Syracuse, Rochester, and Yonkers.
- Part II-B Regulations of the Commissioner 155.25: This part to be completed for all buildings with electrically operated partitions. (Question 8, Non-Conformance Reporting Sheet) 2020 Fire Code of New York State and the 2020 Property Maintenance Code of New York State. This part to be completed for all buildings. (Questions 9-26, Non-Conformance Reporting Sheet).
- Part III Certifications. To be completed by persons as indicated.
- A copy of this form must be kept on file at the school for three years and must be available for public review.
- <u>Posting of Certificate of Occupancy</u>: Any temporary, qualified, or annual Certificate of Occupancy must be posted in public view in a prominent location within this facility.

# Part I: General Information and Fire/Life Safety History

2021 JJ 9/27/2001 Inspection Date Note : Please insert the date the actual inspection took place. The Inspection Date cannot be earlier than 45 days before the Due Date. 1. Please indicate the primary use of this facility: INSTRUCTIONAL ADMINISTRATIVE ○ BUS MAINTENANCE BUS STORAGE ONLY LEASED FACILITY OFF SCHOOL GROUNDS ○ MAINTENANCE OTHER Please Specify: UPUBLIC LIBRARY ⊖ STORAGE VACANT NO 2. Is there a fire sprinkler system in this facility? O YES O YES If 'yes', is the sprinkler alarm connected with the building alarm? O NO 3. Is there a fire hydrant system for facility protection? 🔘 YES NO If 'yes', indicate ownership of system (select one): Public owned School owned 🧈 Other Please Specify:

4. Indicate the ownership of this facility

Leased Owned

a. If the building is not District Owned, provide the name and address of Landlord or Building Owner:

Name \* Truston Alumni Commanity Supporters Inc. Address \* 6337 Academy Street. Truxton, NY 13158 Telenhone # \* Kathie Arnold Board President

5. Does the District lease the building or spaces within the building to others? O YES ON

a. If yes, indicate the tenant(s):

Name \* Address \* Telephone # \*

6. What is the current gross square footage of this facility?

nearest whole ten feet: 29, 800

7. If this Facility is vacant, skip the remaining questions and go to Section #2 Non-Conformance and report any nonconformances for Items #25A-1 through #26A-3

#### 8. FIRE AND EMERGENCY DRILLS

If this facility is used for instruction, complete (a) - (g); otherwise go to question 9.

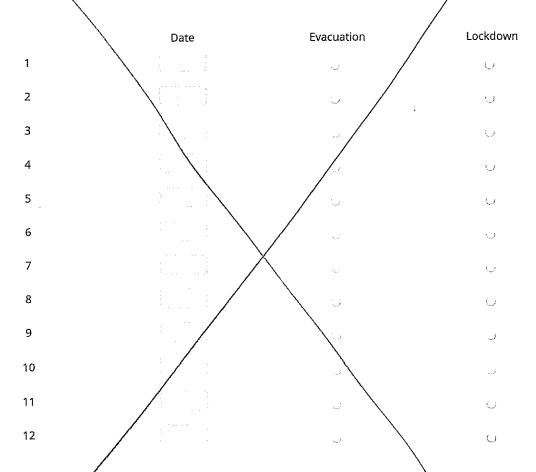
a. Per Section 807, paragraph 2 of the State Education Law entitled Fire and Emergency Drills, a copy of Section 807 has been printed and distributed as guidance to teaching staff? O YES O NO

O NO

b. Provide dates of twelve fire and emergency drills required by Section 807 of Education Law held between September 1 and June 30 of the previous school year: O YES

# FIRE & EMERGENCY QRILLS

NOTE Eight (8) are required between September 1, and December 31 Eight (8) drills are required to be evacuation drills Four (4) drills are required to be lockdown drills



c. If the required number of fire and emergency drills were not held during this reporting cycle, please describe the reason:



#### 8. FIRE AND EMERGENCY DRILLS

If this facility is used for instruction, complete (a) - (g); otherwise go to question 9.

a. Per Section 807, paragraph 2 of the State Education Law entitled Fire and Emergency Drills, a co	py of <b>S</b>	Section 80	7	
has been printed and distributed as guidance to teaching staff?		YES	Ο	NO
b. Provide dates of twelve fire and emergency drills required by Section 807 of Education Law held	l betw	een		
September 1 and June 30 of the previous school year:	0	YES	Ο	NO

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#### FIRE & EMERGENCY DRILLS

NOTE Eight (8) are required between September 1, and December 31 Eight (8) drills are required to be evacuation drills Four (4) drills are required to be lockdown drills

	Date	Evacuation	Lockdown
1	9/17	() ()	0
2	9/24	Ø	О
3	1076 1075	Ø.	0
4	10/15	<i>Ф</i>	0
5	10 /20	ø	0
6	10/22	C	0
7	11/23	۵	0
8	2/15	0	ø
9	3/16	0	Ô
10	3/19	Ø	0
11	3/26	0	Ø
12	3/16 3/19 3/26 5/26 6/9	0	Ø
13	6/9	Ø	

c. If the required number of fire and emergency drills were not held during this reporting cycle, please describe the reason:



8d. Average time to evacua	ate facility was:	2	minutes	2	seconds				
૪૯. Arson and fire prevent 9/1/05) which requires eve fire prevention, injury pre	ery school in New York S	State t	o provide a mi	inimum	of 45 minut	the Ed es of OF	instructi	Law (I on in a ONC	arson,
sf. Employee fire prevent accordance with Section			y training was	s provid	ed, and reco	ords m Ords E		d, in	NO
9. If the fire alarm system	was activated, was the	fire de	epartment imr	nediate	ly notified?	Ø	YES	0	NO
10. Have there been any fi	ires in this facility since	the la	st annual fire i	inspecti	ion report?	0	YES	Ø	ΝΟ
a. If 'yes', indicate: N	umber of fires	Nur	nber of injuries	3	Та	tal co	st of prop	erty da	amage

# Part II: Public School Fire and Building Safety Non-Conformance Report Sheet School District Truston Academy Building Name Truston Academy Facility # 11-07 -01-86-8-001

Part II-A (to be completed for public schools only – except "Big 4")						Part	II-B				Part	II-B				Part	:   -B	
schools	s only – e	xcept "E	lig 4")							****						1		
Item #	Non- Conformance	Date Corrected	Date Reinspected		ltem #	Non- Conformance	Date Corrected	Date Reinspected		ltem #	Non- Conformance	Date Corrected	Date Reinspected		ltem #	Non- Conformance	Date Corrected	Date Reinspected
01A-2	·  ····				08A-2					13A-2					19E-1			
01B-1					08B-2					13B-2					19E-1			
01C-1					08C-2										19G-1			· · · · ·
01D-1					08D-2					14A-2			~~~~~		19H-2			
01E-1					08E-2					14B-2							10.00_11_00.00_1	
					09A-2					14C-2					20A-1			
02A-2					09B-2					14D-1					20B-1			
02B-1				· .	09C-1					14E-1					20C-1			
02C-3		~~~			09D-1					15A-2					21A-3			
02D-1					09F-2					15B-1					22A-3			
02E-2					09G-2					15C-2					22B-3			
02F-3					10A-2					15D-2					22C-3			
02G-2					10B-2					15E-1					23A-1			
					10C-1					16A-2					23B-1			
03A-3					10D-1					16B-2					23C-1			<u>.</u>
03B-1					444.0					16C-2					23D-2			1.4
044.0					11A-2					16D-2					24A-3			1. s. s.
04A-2 04B-2					11B-1					17A-3					25A-1			
046-2 04C-1					11C-2 11D-2					17B-2					25B-1			
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05A-3					112-1		·			17D-2								
05B-2					12A-1					17E-1 17F-3					26A-3			
05D-2 05C-2					12B-3					17F-3 17G-1						lf any ad		
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06C-1			]	· }	12F-1					17K-1						Den		
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06E-3					12H-1				-	18A-2								
06F-1					12 -1					18B-2						Inspe	ctor	. <u> </u>
06G-1				÷ . [	12J-1					18C-2						inspecto		
06H-2				_ [	12K-1			·····		18D-2						led with		
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07A-3					12M-1					19B-2						safety r	eport:	
07B-2				Ē	12N-1					19C-1				С	Yes	$\sim$		
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	nspectio							-								-		
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	spection																-	
Fire Sat	ety Inspe	CLOT:	Na	me_ tc							-							
			Da	.e							Regis	stry #					(26F	-4)

8d. Average time to evacuate facility was:       minutes       seconds         8c. Arson and fire prevention instruction was provided in accordance with section 808 of the Education Law (revise)	
So Arson and fire prevention instruction was provided in accordance with section 808 of the Education Law (revis	
So Arson and fire prevention instruction was provided in accordance with section 808 of the Education Law (revis	
9/1/05) which requires every school in New York State to provide a minimum of 45 minutes of instruction in arso fire prevention, injury prevention, and life safety for each month school is in session.	eđ n,
8f. Employee fire prevention, evacuation, and fire safety training was provided, and records maintained, in accordance with Section F406 of the NYS Fire Code	
9. If the fire alarm system was activated, was the fire department immediately notified? <b>YES NO</b>	
10. Have there been any fires in this facility since the last annual fire inspection report? O YES O NO	
a. If 'yes', indicate: Number of fires Number of injuries Total cost of property dama	3e

# Part III: Public School Certifications

Section III-A. Fire Inspector	
The individual noted below inspected this building and the information in this Fire Safety Report represents, to the best of their knowledge and belief, an accurate description of the building and conditions they observed. The individual that performed this inspection has maintained their certification requirements pursuant to Title 19 Part 1208	
Name: Milliam Rick Taliz Telephone #: (607) 59/-9898	
Title: <u>C.E.O</u> Certification # <u>Ny 0021040</u> (a) designated by the NYS Department of State)	
Email: When the NYS Department of State)	
Section III-B. Building Administrator or Designee	
Please provide the name and contact information of the person responsible for monitoring this inspection (whomever accompanied the inspector; provided access to all spaces; and made available any records and/or required documentation requested by the inspector)	
The individual identified below certifies that this building inspection was conducted on this date <u> ¶/&gt;7/)001</u> and can confirm the specific locations of any non-conformances (provide inspection date) identified within this report.	
Name: Levi Sulton Telephone #: (607) 745-8191	
Title: Facilities Coordmatter Email: levigsuttenogmail.com	
Signature	
Section III-C. School Superintendent	
hereby submit this fire inspection report on behalf of the Board of Education and certify that:	

1. Public notice of report availability has been published, and that

- 2. Any nonconformances noted as corrected on the *Public School Fire Safety Non-Conformance Report Sheet* portion of this report were corrected on the date indicated, and that
- 3. Violations which are not corrected immediately shall be corrected within a period of time approved by the Commissioner.

Name:	Sara pett- McClure	Telephone	#: (607) 842-6232	
Title:	Head of School		a plan cla	
Email:	Sara. petitmcclure @truxton academ.	Signature	Secarell M Ellina	:
	active own	<u></u>		

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# **Truxton Academy Charter School**

# 2022 - 2023 School Calendar

	August '22								
Su	Μ	Τυ	W	Th	F	S			
	1	2	3	4	5	6			
7	8	9	10	11	12	13			
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28	29	30	31						
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September '22										
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						20				

	October '22											
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December '22										
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March '23

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June '23

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						15					

May '23									
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14	15	16	17	18	19	20			
21	22	23	24	25	26	27			
28	29	30	31						
						22			



School Closed/Holidays





Community Half Day



First and Last Day of School



New Instructional Staff



All Instructional Staff Institute



Summer School

Students Days: 182

# Teacher Days: 194/197 (New Instructional Staff)



		Jan	uary	/ '23		
Su	Μ	Tu	W	Th	F	S
1	2	3	4	5	6	7
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				
		·		28	·	19

	April '23										
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	July '23										
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16	17	18	19	20	21	22					
23	24	25	26	27	28	29					
30	31										

Pro. Dev./ Conferences (no school for students)