Application: Success Academy - Bronx 3

Yvonne Chan -Annual Reports

Summary

ID: 000000286 Status: Annual Report Submission

Entry 1 School Info and Cover Page

Completed Jul 30 2020

Instructions

<u>Required of ALL Charter Schools</u>

Each Annual Report begins with a completed School Information and Cover Page. The information is collected in a survey format within Annual Report portal. When entering information in the portal, some of the following items may not appear, depending on your authorizer and/or your responses to related items.

Entry 1 School Information and Cover Page

(New schools that were not open for instruction for the 2019-20 school year are not required to complete or submit an annual report this year).

Please be advised that you will need to complete this cover page (including signatures) <u>before</u> all of the other tasks assigned to you by your school's authorizer are visible on your task page. While completing this cover page task, please ensure that you select the correct authorizer **(as of June 30, 2020)** or you may not be assigned the correct tasks.

BASIC INFORMATION

a. SCHOOL NAME

(Select name from the drop down menu)

SUCCESS ACADEMY CHARTER SCHOOL-BRONX 3 320800861044

a1. Popular School Name

(No response)

b. CHARTER AUTHORIZER (As of June 30th, 2020)

Please select the correct authorizer as of June 30, 2020 or you may not be assigned the correct tasks.

SUNY BOARD OF TRUSTEES

c. DISTRICT / CSD OF LOCATION

CSD # 9 - BRONX

d. DATE OF INITIAL CHARTER

6/1012

e. DATE FIRST OPENED FOR INSTRUCTION

8/2013

h. SCHOOL WEB ADDRESS (URL)

www.successacademies.org

i. TOTAL MAX APPROVED ENROLLMENT FOR THE 2019-2020 SCHOOL YEAR (exclude Pre-K

program enrollment)

1081

j. TOTAL STUDENT ENROLLMENT ON JUNE 30, 2020 (exclude Pre-K program enrollment)

1017

k. GRADES SERVED IN SCHOOL YEAR 2019-2020 (exclude Pre-K program students)

Check all that apply

Grades Served

K, 1, 2, 3, 4, 5, 6, 7

I1. DOES THE SCHOOL CONTRACT WITH A CHARTER OR EDUCATIONAL MANAGEMENT ORGANIZATION?

Yes

I2. NAME OF CMO/EMO AND ADDRESS

NAME OF CMO/EMO	Success Academy Charter Schools
PHYSICAL STREET ADDRESS	95 Pine Street, Floor 6
CITY	New York
STATE	NY
ZIP CODE	10005
EMAIL ADDRESS	
CONTACT PERSON NAME	(No response)

FACILITIES INFORMATION

m. FACILITIES

Will the school maintain or operate multiple sites in 2020-2021?

Yes, 2 sites

School Site 1 (Primary)

m1. SCHOOL SITES

Please provide information on Site 1 for the upcoming school year.

	Physical Address	Phone Number	District/CSD	Grades to be Served at Site for coming year (K-5, 6-9, etc.)	Receives Rental Assistance for Which Grades (If yes, enter the appropriate grades. If no, enter No).
Site 1	1000 Teller Avenue, Bronx, NY 10456		NYC CSD 9	K-4	Ν

m1a. Please provide the contact information for Site 1.

	Name	Work Phone	Alternate Phone	Email Address
School Leader	Kimberley Schacht			
Operational Leader	Erin Daly			
Compliance Contact	Bonnie Litt			
Complaint Contact	Bonnie Litt			
DASA Coordinator	Kimberley Schacht			
Phone Contact for After Hours Emergencies	Erin Daly			

Co-located Space

m1c. Please list the terms of your current co-location.

	Date school	ls school	lf so, list	ls school	lf so, list the	School at
	will leave	working with	year	working with	proposed	Full Capacity
	current co-	NYCDOE to	expansion	NYCDOE to	space and	at Site
	location	expand into	will occur.	move to	year planned	
		current		separate	for move	
		space?		space?		
Site 1						
SILE I						

IF LOCATED IN PRIVATE SPACE IN NYC OR IN DISTRICTS OUTSIDE NYC

m1d. Upload a current Certificate of Occupancy (COO) and the annual Fire Inspection Report for school site 1 if located in private space in NYC or located outside of NYC .

Certificate of Occupancy and Fire Inspection. Provide a copy of a current and non-expired certificate of occupancy (if outside NYC or in private space in NYC). For schools that are not in district space (NYC co-locations), provide a copy of a current and non-expired certificate of occupancy, and a copy of the current annual fire inspection results, which should be dated on or after July 1, 2020.

Site 1 Certificate of Occupancy (COO)

Site 1 Fire Inspection Report

School Site 2

m2. SCHOOL SITES

Please provide information on Site 2 for the upcoming school year.

	Physical Address	Phone Number	District/CSD	Grades to be Served at Site for coming year (K-5, 6-9, etc.)	Receives Rental Assistance for Which Grades (If yes, enter the appropriate grades. If no, enter No).
Site 2	965 Longwood Avenue, Bronx, NY 10459		NYC CSD 9	5-7	Ν

m2a. Please provide the contact information for Site 2.

	Name	Work Phone	Alternate Phone	Email Address
School Leader	Tahiri Jean-Baptiste			
Operational Leader	Anne Kelley- Kemple			
Compliance Contact	Bonnie Litt			
Complaint Contact	Bonnie Litt			
DASA Coordinator	Tahiri Jean-Baptiste			
Phone Contact for After Hours Emergencies	Anne Kelley- Kemple			

Co-located Space

m2c. Please list the terms of your current co-location.

	Date school	ls school	lf so, list	ls school	lf so, list the	School at
	will leave	working with	year	working with	proposed	Full Capacity
	current co-	NYCDOE to	expansion	NYCDOE to	space and	at Site
	location	expand into	will occur.	move to	year planned	
		current		separate	for move	
		space?		space?		
Cite D						
Site 2						

CHARTER REVISIONS DURING THE 2019-2020 SCHOOL YEAR

n1. Were there any revisions to the school's charter during the 2019-2020 school year? (Please include approved or pending material and non-material charter revisions).

Yes

n2. Summary of Charter Revisions

	Category (Select Best Description)	Specific Revision (150 word limit)	Date Approved by BOT (if applicable)	Date Approved by Authorizer (if applicable)
1	Change/Terminatio n of CMO Contract	Renewal and change to the calculation of the management fee	3/30/2020	
2				
3				
4				
5				

More revisions to add?

No

PLEASE NOTE CHARTER SCHOOLS WILL NO LONGER SUBMIT FINANCIAL STATEMENTS, ANNUAL BUDGETS, AND RELATED FISCAL DATA VIA THE ANNUAL REPORT. HOWEVER, NYSED BOARD OF REGENTS WOULD LIKE TO KNOW IF YOUR SCHOOL'S BOARD OF TRUSTEES HAS APPROVED A BUDGET FOR THE 2020-2021 FISCAL YEAR.

o. Has your school's Board of Trustee's approved a budget for the 2020-2021 FY?

Yes

ATTESTATION

p. Individual Primarily Responsible for Submitting the Annual Report.

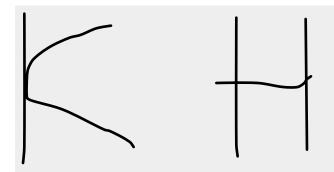
Name	Yvonne Chan
Position	Assistant General Counsel
Phone/Extension	
Email	

p. Our signatures (Executive Director/School Leader/Head of School and Board President) below attest that all of the information contained herein is truthful and accurate and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter. Check YES if you agree and then use the mouse on your PC or the stylus on your mobile device to sign your name).

Responses Selected:

Yes

Signature, Head of Charter School



Signature, President of the Board of Trustees





Thank you.

Entry 2 NYS School Report Card

Completed Jul 30 2020

Instructions

SUNY-authorized charter schools only

Provide a direct web link to the most recent New York State School Report Card for the charter school (See <u>https://reportcards.nysed.gov/</u>). This report captures school-level enrollment and demographic information, staff qualifications, electronic student records, and attendance rates, as prescribed by New York State statute (8 NYCRR 119.3).

Entry 2 NYS School Report Card Link

SUCCESS ACADEMY CHARTER SCHOOL-BRONX 3 320800861044

Provide a direct URL or web link to the most recent New York State School Report Card for the charter school (See https://reportcards.nysed.gov/).

(Charter schools completing year one will not yet have a School Report Card or link to one. Please type "URL is not available" in the space provided.)

https://data.nysed.gov/

Entry 3 Progress Toward Goals

Incomplete Hidden from applicant

Instructions

Regents, NYCDOE, and Buffalo BOE-authorized charter schools

For the 2019-2020 school year, any academic or organization goals that cannot be evaluated due to school closure resulting in a lack of data and changes in testing, surveying, and other usual practices should be reported as "N/A".

Entry 3 Progress Toward Goals

PROGRESS TOWARD CHARTER GOALS

Board of Regents-authorized and NYCDOE-authorized charter schools only.

Complete the tables provided. List each goal and measure as contained in the school's currently approved charter, and indicate whether the school has met or not met the goal. Please provide information for all goals no later than November 2, 2020.

For the 2019-2020 school year, any academic goals that cannot be evaluated due to school closure resulting in a lack of data and changes in testing, surveying, and other usual practices should be reported as "N/A".

2019-20 Progress Toward Attainment of Academic Goals

	Academic Student Performance Goal	Measure Used to Evaluate Progress Toward Attainment of Goal	Goal - Met, Not Met or Unable to Assess	If not met, describe efforts the school will take to meet goal. If unable to assess goal, type N/A for Not Applicable
Academic Goal 1				
Academic Goal 2				
Academic Goal 3				
Academic Goal 4				
Academic Goal 5				
Academic Goal 6				
Academic Goal 7				
Academic Goal 8				
Academic Goal 9				
Academic Goal 10				

(No response)

2019-2020 Progress Toward Attainment of Academic Goals

	Academic Student Performance Goal	Measure Used to Evaluate Progress Toward Attainment of Goal	Goal - Met, Not Met or Unable to Assess	2019-2020 progress toward attainment of goal Met/Not Met/Unable to Assess During Due to Closure
Academic Goal 11				
Academic Goal 12				
Academic Goal 13				
Academic Goal 14				
Academic Goal 15				
Academic Goal 16				
Academic Goal 17				
Academic Goal 18				
Academic Goal 19				
Academic Goal 20				

3. Do have more academic goals to add?

(No response)

2019-2020 Progress Toward Attainment of Academic Goals

	Academic Student Performance Goal	Measure Used to Evaluate Progress Toward Attainment of Goal	Goal - Met, Not Met or Unable to Meet	If not met, describe efforts the school will take to meet goal. If unable to assess goal, type N/A for Not Applicable
Academic Goal 21				
Academic Goal 22				
Academic Goal 23				
Academic Goal 24				
Academic Goal 25				
Academic Goal 26				
Academic Goal 27				
Academic Goal 28				
Academic Goal 29				
Academic Goal 30				
Academic Goal 31				
Academic Goal 32				
Academic Goal 33				
Academic Goal 34				
Academic Goal 35				
Academic Goal 36				
Academic Goal 37				
Academic Goal 38				
Academic Goal 39				
Academic Goal 40				

For the 2019-2020 school year, any organization goals that cannot be evaluated due to school closure resulting in a lack of data and changes in testing, surveying, and other usual practices should be reported as "N/A".

2019-2020 Progress Toward Attainment of Organization Goals

	Organizational Goal	Measure Used to Evaluate Progress	Goal - Met, Not Met, or Unable to Assess	If not met, describe efforts the school will take to meet goal. If unable to assess goal, type N/A for Not Applicable
Org Goal 1				
Org Goal 2				
Org Goal 3				
Org Goal 4				
Org Goal 5				
Org Goal 6				
Org Goal 7				
Org Goal 8				
Org Goal 9				
Org Goal 10				
Org Goal 11				
Org Goal 12				
Org Goal 13				

Org Goal 14		
Org Goal 15		
Org Goal 16		
Org Goal 17		
Org Goal 18		
Org Goal 19		
Org Goal 20		

5. Do have more organizational goals to add?

(No response)

6. FINANCIAL GOALS

2019-2020 Progress Toward Attainment of Financial Goals

	Financial Goals	Measure Used to Evaluate Progress	Goal - Met, Not Met, or Partially Met	If not met, describe efforts the school will take to meet goal.
Financial Goal 1				
Financial Goal 2				
Financial Goal 3				
Financial Goal 4				
Financial Goal 5				

7. Do have more financial goals to add?

(No response)

2019-2020 Progress Toward Attainment of Financial Goals

	Financial Goals	Measure Used to Evaluate Progress	Goal - Met, Not Met, or Partially Met	lf not met, describe efforts the school will take to meet goal.
Financial Goal 6				
Financial Goal 7				
Financial Goal 8				
Financial Goal 9				
Financial Goal 10				

Thank you.

Entry 3 Accountability Plan Progress Reports

Incomplete

Instructions

SUNY-Authorized Charter Schools ONLY

SUNY-authorized charter schools must download an <u>Accountability Plan Progress Report template</u>. After completing, schools must upload the document into the by September 15, 2020.

Entry 7 Disclosure of Financial Interest Form

Completed Jul 30 2020

Instructions - Multiple Uploads Permitted

<u>Required of ALL Charter Schools by August 3</u>

Each member of the charter school's Board of Trustees who served on a charter school education corporation governing one or more charter schools for any period during the 2019-2020 school year must complete a signed:

<u>Regents, NYCDOE, and Buffalo BOE Authorized Schools: Disclosure of Financial Interest</u>
 <u>Form</u>

<u>SUNY- Authorized Charter Schools</u>: <u>Trustee Financial Disclosure Form</u>

All completed forms must be collected and uploaded in .PDF format for each individual member. If a trustee is not able or available to complete the form by the deadline, the education corporation is responsible for doing so on behalf of the trustee. (Forms completed from past years will not be accepted).

Trustees serving on an education corporation that governs more than one school are not required to complete a separate disclosure for each school governed by the education corporation. In the Disclosure of Financial Interest Form, trustees must disclose information relevant to any of the schools served by the governing education corporation.

Entry 7 - Board Disclosure Forms

Filename: Entry 7 Board Disclosure Forms 8qeNAqK.pdf Size: 650.7 kB

Entry 8 BOT Membership Table

Completed Jul 30 2020

Instructions

Required of All charter schools

ALL charter schools or education corporations governing multiple schools must complete the Board of Trustees Membership Table within the online portal. Please be sure to include and identify parents who are members of the Board of Trustees and indicate whether parents are voting or non-voting members.

Entry 8 BOT Table

- 1. SUNY-AUTHORIZED charter schools are required to provide information for VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools are required to provide information for all --VOTING and NON-VOTING-- trustees.

SUCCESS ACADEMY CHARTER SCHOOL-BRONX 3 320800861044

1. 2019-2020 Board Member Information (Enter info for each BOT member)

	Trustee Name and Email Address	Position on the Board	Committ ee Affiliation s	Voting Member Per By- Laws (Y/N)	Number of Terms Served	Start Date of Current Term (MM/DD/ YYYY)	End Date of Current Term (MM/DD/ YYYY)	Board Meetings Attended During 2019- 2020
1	Aaron Kinnari	Trustee/M ember	None	Yes	1	07/01/20 19	06/30/20 22	6
2	Bryan Binder	Vice Chair	Executive	Yes	4	07/01/20 18	06/30/20 21	6
3	Greg Sawers	Secretary	Executive	Yes	4	07/01/20 18	06/30/20 21	6
4	Brian Levine	Trustee/M ember	None	Yes	2	07/01/20 18	06/30/20 21	6
5	Lorenzo Smith	Trustee/M ember	Finance	Yes	2	07/01/20 18	06/30/20 21	6
6	Suleman Lunat	Trustee/M ember	Finance	Yes	3	07/01/20 20	06/30/20 23	6
7	Jarrett Posner	Trustee/M ember	Finance	Yes	3	07/01/20 20	06/30/20 23	6
8	Robin Pzena	Trustee/M ember	None	Yes	2	07/01/20 20	06/30/20 23	6
9	Edwin Cespedes	Parent Rep	None	No	2	07/01/20 20	06/30/20 23	6

1a. Are there more than 9 members of the Board of Trustees?

Yes

1b. Current Board Member Information

	Trustee Name and Email Address	Position on the Board	Committ ee Affiliation s	Voting Member Per By- Laws (Y/N)	Number of Terms Served	Start Date of Current Term (MM/DD/ YYYY)	End Date of Current Term (MM/DD/ YYYY)	Board Meetings Attended During 2019- 2020
10	Cate Shainker	Trustee/M ember	Executive	Yes	3	07/01/20 19	06/30/20 22	6
11	Derrell Bradford	Trustee/M ember	None	Yes	3	07/01/20 19	06/30/20 22	6
12	Sam Cole	Chair	Executive	Yes	3	07/01/20 19	06/30/20 22	6
13	Scott Friedman	Treasurer	Executive ; Finance	Yes	3	07/01/20 19	06/30/20 22	6
14	Andy Stone	Trustee/M ember	Finance	Yes	2	07/01/20 19	06/30/20 22	6
15								

1c. Are there more than 15 members of the Board of Trustees?

No

2. INFORMATION ABOUT MEMBERS OF THE BOARD OF TRUSTEES

- 1. SUNY-AUTHORIZED charter schools provide response relative to VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools provide a response relative to all trustees.

a. Total Number of BOT Members on June 30, 2020	14
b.Total Number of Members Added During 2019- 2020	1
c. Total Number of Members who Departed during 2019-2020	0
d.Total Number of members, as set in Bylaws, Resolution or Minutes	14

3. Number of Board meetings held during 2019-2020

6

4. Number of Board meetings scheduled for 2020-2021

6

Thank you.

Entry 9 Board Meeting Minutes

Incomplete Hidden from applicant

Instructions

Schools must upload a complete set of monthly board meeting minutes (July 2019-June 2020), which should <u>match</u> the number of meetings held during the 2019-2020 school year, as indicated in the above table. The minutes provided must be the final version approved by the school's Board of Trustees and may be uploaded individually or as one single combined file. Board meeting minutes must be submitted by August 3, 2020.

Entry 10 Enrollment & Retention

Completed Jul 30 2020

Instructions for submitting Enrollment and Retention Efforts

ALL charter schools must complete this section. Describe the efforts the charter school has made toward meeting targets in 2018-2019 to attract and retain enrollment of Students with Disabilities (SWDs), English Language Learners/Multilingual Learners (ELLs/MLLs), and students who are economically disadvantaged. In addition, describe the school's plans for meeting or making progress toward meeting its enrollment and retention targets in 2019-2020.

Entry 10 Enrollment and Retention of Special Populations

Instructions for Reporting Enrollment and Retention Strategies

Describe the efforts the charter school has made in 2019-2020 toward meeting targets to attract and retain enrollment of students with disabilities, English language learners/Multilingual learners, and students who are economically disadvantaged. In addition, describe the school's plans for meeting or making progress toward meeting its enrollment and retention targets in 2020-2021.

SUCCESS ACADEMY CHARTER SCHOOL-BRONX 3 320800861044

Describe Recruitment Efforts in 2019-2020	Describe Recruitment Plans in 2020-2021
Success Academy Charter Schools use robust outreach efforts to educate families about the option of applying to Success Academy schools. Each School's outreach goal is that every family within the School's Community School District ("CSD" or "in- district") knows about the School and its world-class educational program, so that the family can	Success Academy Charter Schools use robust outreach efforts to educate families about the option of applying to Success Academy schools. Each School's outreach goal is that every family within the School's Community School District ("CSD" or "in- district") knows about the School and its world-class educational program, so that the family can

Recruitment/Attraction Efforts Toward Meeting Targets

choose to apply. This level of outreach is critical to reaching typically underserved families within the community, including those targeted by the enrollment and retention targets.

All Success Academy schools undertake numerous outreach activities to recruit applicants. Some of the activities that promote the Schools and recruit applicants include:

• Mailings and distributions to residents of the School's CSD,

• Mailings and distributions to residents in low-income in-district communities,

• Mailings and distributions to residents in mixed-income indistrict communities,

• Targeted distribution of foreignlanguage materials to foreignlanguage-speaking individuals and communities within the CSD, as determined by each School,

Advertisements, flyers, and/or marketing materials posted in local newspapers, supermarkets, community centers, and/or apartment complexes, and/or
Open houses at the Schools and informational sessions hosted at public and private venues frequented by families of young children, including daycare and nursery schools.

Success Academy's outreach process ensures enrollment of students who qualify for the federal Free and Reduced Price Lunch program ("FRPL"). Outreach to families who likely have FRPL-eligible children choose to apply. This level of outreach is critical to reaching typically underserved families within the community, including those targeted by the enrollment and retention targets.

All Success Academy schools undertake numerous outreach activities to recruit applicants. Some of the activities that promote the Schools and recruit applicants include:

• Mailings and distributions to residents of the School's CSD,

• Mailings and distributions to residents in low-income in-district communities,

 Mailings and distributions to residents in mixed-income indistrict communities,

 Targeted distribution of foreignlanguage materials to foreignlanguage-speaking individuals and communities within the CSD, as determined by each School,

• Advertisements, flyers, and/or marketing materials posted in local newspapers, supermarkets, community centers, and/or apartment complexes, and/or

• Open houses at the Schools and informational sessions hosted at public and private venues frequented by families of young children, including daycare and nursery schools.

Success Academy's outreach process ensures enrollment of students who qualify for the federal Free and Reduced Price Lunch program ("FRPL"). Outreach to families who likely have FRPL-eligible children

Economically Disadvantaged

	includes flyers and applications delivered to public housing apartment complexes, information sessions in community centers, and other strategies listed above. Each School offers a breakfast, snack (one or more times per day), and lunch program to all of its students free of charge. The Schools' leadership and staff also work hard to help ensure that challenges in the home do not impact student learning or prevent students from receiving a top-notch education. These efforts go a long way toward ensuring that students who are eligible for free and reduced price lunch have an opportunity to access the educational programs offered at the Schools.	includes flyers and applications delivered to public housing apartment complexes, information sessions in community centers, and other strategies listed above. Each School offers a breakfast, snack (one or more times per day), and lunch program to all of its students free of charge. The Schools' leadership and staff also work hard to help ensure that challenges in the home do not impact student learning or prevent students from receiving a top-notch education. These efforts go a long way toward ensuring that students who are eligible for free and reduced price lunch have an opportunity to access the educational programs offered at the Schools.
English Language Learners/Multilingual Learners	See above. In addition, Success Academy Charter Schools recently reinstated a lottery preference for ELL students in its admissions policy. Success Academy's focus on robust outreach and its highly successful programs for enrolled ELL students also serve to attract and retain ELL students.	See above. In addition, Success Academy Charter Schools recently reinstated a lottery preference for ELL students in its admissions policy. Success Academy's focus on robust outreach and its highly successful programs for enrolled ELL students also serve to attract and retain ELL students.
	See above. In addition, all Success Academy schools are committed to serving children with disabilities. The Schools seek to attract all students, including special education students, by directing advertising and other recruitment efforts at a broad range of neighborhoods, pre-school programs, and	See above. In addition, all Success Academy schools are committed to serving children with disabilities. The Schools seek to attract all students, including special education students, by directing advertising and other recruitment efforts at a broad range of neighborhoods, pre-school programs, and

	community centers that serve	community centers that serve
Students with Disabilities	both special education and non-	both special education and non-
	special education students. Also,	special education students. Also,
	all schools operated by Success	all schools operated by Success
	Academy have detailed plans for	Academy have detailed plans for
	serving students with special	serving students with special
	education needs once they are	education needs once they are
	enrolled. Through these outreach	enrolled. Through these outreach
	and service efforts, each School	and service efforts, each School
	seeks to ensure that enrollment	seeks to ensure that enrollment
	and retention rates are	and retention rates are
	comparable to those of schools	comparable to those of schools
	within its respective CSD and/or	within its respective CSD and/or
	the district.	the district.

Retention Efforts Toward Meeting Targets

	Describe Retention Efforts in 2019-2020	Describe Retention Plans in 2020-2021
Economically Disadvantaged	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Also, each School offers a breakfast, snack (one or more times per day), and lunch program to all of its students free of charge. The Schools' leadership and staff also work hard to help ensure that challenges in the home do not impact student learning or prevent students from receiving a top-notch education. These efforts go a long way toward ensuring that students who are eligible for free and reduced price lunch have an opportunity to access the educational programs offered at the Schools.	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Also, each School offers a breakfast, snack (one or more times per day), and lunch program to all of its students free of charge. The Schools' leadership and staff also work hard to help ensure that challenges in the home do not impact student learning or prevent students from receiving a top-notch education. These efforts go a long way toward ensuring that students who are eligible for free and reduced price lunch have an opportunity to access the educational programs offered at the Schools.

English Language Learners/Multilingual Learners	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Success Academy maintains highly successful programs for enrolled ELL students.	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Success Academy maintains highly successful programs for enrolled ELL students.
Students with Disabilities	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Also, all schools operated by Success Academy have detailed plans for serving students with special education needs once they are enrolled.	The Schools work to retain all of their students through the strength of their programs, their inspiring school culture, their efforts to meet students' individual needs, and through open communication lines with parents. Also, all schools operated by Success Academy have detailed plans for serving students with special education needs once they are enrolled.

Entry 12 Percent of Uncertified Teachers

Incomplete Hidden from applicant

Instructions

Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY

The table below reflects the information collected through the online portal for compliance with New York State Education Law 2854(3)(a-1) for teaching staff qualifications. Uncertified teachers are those not certified pursuant to the State Certification Requirements established by the NYSED Commissioner of Education.

Entry 12 Uncertified Teachers

School Name: SUCCESS ACADEMY CHARTER SCHOOL-BRONX 3 320800861044

Instructions for Reporting Percent of Uncertified Teachers

Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools

The table below reflects the information collected through the online portal for compliance with New York State Education Law 2854(3)(a-1) for teaching staff qualifications. Uncertified teachers are those not certified pursuant to the State Certification Requirements established by the NYSED Commissioner of Education. Enter the relevant full-time equivalent (FTE) count of teachers in each column. For example, a school with 20 full-time teachers and 5 half-time teachers would have an FTE count of 22.5.

If more than one line applies to a teacher, please include in only one FTE uncertified category. Please do not include paraprofessionals, such as teacher aides.

CATEGORY A. 30% OR 5 UNCERTIFIED TEACHERS WHICHEVER IS LESS

	FTE Count
 i. FTE count of uncertified teacher with at least three years of elementary, middle or secondary classroom teaching experience (as of June 30, 2020) 	
ii. FTE count of uncertified teachers who are tenured or tenure track college faculty (as of June 30, 2020)	
iii. FTE count of uncertified teachers with two yearsof Teach for America experience (as of June 30,2020)	
iv. FTE count of uncertified teachers with exceptional business, professional, artistic, athletic, or military experience (as June 30, 2020)	
Total Category A: 5 or 30% whichever is less	0

CATEGORY B. PLUS FIVE UNCERTIFIED TEACHERS IN MATHEMATICS, SCIENCE, COMPUTER SCIENCE, TECHNOLOGY OR CAREER AND TECHNICAL EDUCATION.

	FTE Count
i. FTE count of uncertified teacher with at least three years of elementary, middle or secondary classroom teaching experience (as of June 30, 2020)	
ii. FTE count of uncertified teachers who are tenured or tenure track college faculty (as of June 30, 2020)	
iii. FTE count of uncertified teachers with two years of Teach for America experience (as of June 30, 2020)	
iv. FTE count of uncertified teachers with exceptional business, professional, artistic, athletic, or military experience (as June 30, 2020)	
Total Category B: not to exceed 5	0

CATEGORY C: PLUS 5 ADDITIONAL UNCERTIFIED TEACHERS

	FTE Count
 i. FTE count of uncertified teacher with at least three years of elementary, middle or secondary classroom teaching experience (as of June 30, 2020) 	
ii. FTE count of uncertified teachers who are tenured or tenure track college faculty (as of June 30, 2020)	
iii. FTE count of uncertified teachers with two years of Teach for America experience (as of June 30, 2020)	
iv. FTE count of uncertified teachers with exceptional business, professional, artistic, athletic, or military experience (as June 30, 2020)	
Total Category C: not to exceed 5	0

CATEGORY D: TOTAL FTE COUNT OF <u>UNCATEGORIZED</u>, <u>UNCERTIFIED</u> TEACHERS

(Include teachers who do not fit in one of these categories or if did fit would exceed the numerical limits for that category)

	FTE Count
Total Category D	

CATEGORY E: TOTAL FTE COUNT OF <u>CERTIFIED</u> TEACHERS

	FTE Count
Total Category E	

CATEGORY F: TOTAL FTE COUNT OF ALL TEACHERS

Please do not include paraprofessionals, such as teacher aides.

	FTE Count
Total Category F	



Thank you.

Entry 13 Organization Chart

Incomplete Hidden from applicant

Instructions

Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY

Upload the 2019-2020 **Organization Chart.** The organization chart should include position titles and reporting relationships. Employee names should not appear on the chart.

Entry 14 School Calendar

Completed Jul 30 2020

Instructions for submitting School Calendar

Required of ALL Charter Schools

Given these uncertain and changing times, charter schools may or may not have a school calendar ready to upload by the submission deadline this year of August 3, 2020. If the charter school has a tentative calendar based on available information and guidance at the time, please submit with the August 3rd submission. Charter schools will be able to upload an updated school calendar into the portal at any time but no later than **September 15, 2020**.

School calendars must meet the <u>minimum instructional requirements</u> adopted by the Board of Regents in 2018.

Board of Regents-authorized charter schools are required to submit school calendars that clearly indicate the start and end date of the instructional year AND the number of instructional hours and/or instructional days for each month.

Entry 14 - SA Academic Calendar

Filename: Entry 14 SA Academic Calendar ib5xeNW.pdf Size: 1.4 MB

Entry 15 Links to Critical Documents on School Website

Incomplete Hidden from applicant

Instructions

<u>Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY</u>

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the link from the school's website for each of the items:

- 1. Most recently filed Annual Report (i.e., 2018-19 Annual Report);
- 2. Most recent board meeting notice, documents to be discussed at the meeting (if any), and webcast of Board meetings (if held virtually per Governor's Executive Order);
- 3. Link to New York State School Report Card;
- 4. Lottery Notice announcing date of lottery;
- 5. Authorizer-approved DASA Policy;
- 6. District-wide safety plan and Authorizer-approved Discipline Policy (as per August 29, 2019 <u>Emergency Response Plan Memo</u>);
- 7. Authorizer-approved FOIL Policy; and
- 8. Subject matter list of FOIL records.
- 9. Link to School Reopening Plan

Form for Entry 15 Links to Critical Documents on School Website

School Name: Success Academy - Bronx 3

Required of Regents, NYCDOE, and Buffalo BOE Authorized Charter Schools ONLY

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the link from the school's website for each of the items:

	Link to Documents
1. Most Recent Annual Report (i.e., 2018-19)	
2. Most Recent Board Meeting Notice and Related Agenda Item Documents	
2a. Webcast of Board Meetings (per Governor's Executive Order)	
3. Link to NYS School Report Card	
4. Most Recent Lottery Notice Announcing Lottery	
5. Authorizer-Approved DASA Policy	
6. District-wide Safety Plan	
6a. Authorizer-Approved Discipline Policy (as per August 29, 2019 Emergency Response Plan Memo)	
7. Authorizer-Approved FOIL Policy	
8. Subject matter list of FOIL records	
9. Link to School Reopening Plan	



Entry 16 COVID 19 Related Information

Completed Jul 30 2020

Instructions

<u>Required of ALL charter schools</u>

Please provide the number of students attending instruction on the last day instruction was provided within physical school facilities and the number of students participating in virtual programming on the last day such programming was offered for the 2019-2020 school year.

If applicable, please provide the name and publisher of all end of year assessments provided by grade level as well as the number of participating students. Board of Regents-authorized charter schools are

encouraged to refer to Appendix B of the <u>Remote Monitoring and Oversight Plan Spring 2020</u> remote for best practices regarding end of year assessments in a remote learning environment.

Entry 16 COVID 19 Related Information

School Name: Success Academy - Bronx 3

TABLE 1: 2019-2020 Enrollment, Attendance andParticipation Between March-June 2020

Please provide the number of students attending instruction on the last day instruction was provided within physical school facilities and the number of students participating in virtual programming on the last day such programming was offered for the 2019-2020 school year.

Number of students enrolled in school on the last day instruction was provided within physical school facilities	Number of students attending instruction on the last day instruction was provided within physical school facilities	Number of students participating in virtual programming on the last day such programming was offered for the 2019-20 school year
978	978	927

Table 2: 2019-2020 Assessments and Grade Participation

If applicable, please provide the name and publisher of all end of year assessments provided by grade level as well as the number of participating students. Board of Regents-authorized charter schools are encouraged to refer to Appendix B of the <u>Remote Monitoring and Oversight Plan Spring 2020</u> remote for best practices regarding end of year assessments in a remote learning environment.

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I														0

Entry 17 Staff Roster - NEW TASK For Regents Schools Only

Incomplete Hidden from applicant

INSTRUCTIONS - NEW TASK FOR REGENTS-AUTHORIZED CHARTER SCHOOLS

Please provide the full name of <u>ANY and ALL instructional and non-instructional employees</u> and their respective positions/titles, and employment start dates in the charter school by clicking on the MS Excel file link to the <u>Staff Roster</u>.



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): <u>None</u>
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED:

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			None Do not leave this space blo	None

Aaron Kinnar nari (May 19, 2020 09:59 EDT)

Signature

May 19, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____andrew stone
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):_____
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
none			
	none	none	none
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FILING FOR SCHOOL YEAR:

DATE RECEIVED: ____

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			none Do not leave this space blo	none

andrew stone e (May 19, 2020 12:33 MDT)

Signature

May 19, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____Bryan Binder
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):

Vice Chariman

- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED: ____

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			None Do not leave this space blo	None

2020 10:01 EDT)

Signature

Jun 2, 2020

Date



FOR INSTITUTE USE ONLY

FILING FOR SCHOOL

DATE RECEIVED:

YEAR:

2019-20 DISCLOSURE OF FINANCIAL INTEREST BY A NOT-FOR-PROFIT CHARTER SCHOOL EDUCATION CORPORATION TRUSTEE

- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____Brian Levine
- **3.** Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): <u>None</u>

None

- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
No ne	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
	None write "None"		None o not leave this space blo	None

lay 7, 2020)

Signature

May 7, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): Catherine Shainker
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): Member
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

DATE RECEIVED: ____

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			None Ponot leave this space blo	None

Signature

May 8, 2020

Date



FOR INSTITUTE USE ONLY

FILING FOR SCHOOL

DATE RECEIVED:

YEAR:

2019-20 DISCLOSURE OF FINANCIAL INTEREST BY A NOT-FOR-PROFIT CHARTER SCHOOL EDUCATION CORPORATION TRUSTEE

- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			None Do not leave this space blo	None

Perrell Braa

Signature

Jun 2, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): Edwin Cespedes
- **3.** Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))	
None				
Please w	rite "None" if applica	ble. Do not leave t	his space blank.	

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED: ____

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				
Please	write "None"	fapplicable. I	Do not leave this space blo	nk.

Signature

May 7, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): _____ Gregory
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): Secretary
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None			
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED:

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None				
Please	write "None" i	fapplicable. I	Do not leave this space blo	ink.

Signature

May 9, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): jarrett posner
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): finance committee member
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

DATE RECEIVED: ____

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
			None Do not leave this space blo	None

er (May 19, 2020 10:49 EDT)

Signature

May 19, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): _____ Lorenzo Smith III
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): $\frac{N/A}{A}$
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))	
None				
Please w	rite "None" if applica	ble. Do not leave t	his space blank.	

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED:

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
JPMorgan	Banking Services	\$10MM	Lorenzo Smith III	Recusal for banking related board discussion
Please	write "None" i	fapplicable. I	Do not leave this space blo	ink.

Signature

May 11, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):_____
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):_____
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
none			
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED:

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
none Please		if applicable. I	Do not leave this space blo	ınk.

Signature

May 7, 2020

Date



FOR INSTITUTE USE ONLY

FILING FOR SCHOOL

DATE RECEIVED:

YEAR:

2019-20 DISCLOSURE OF FINANCIAL INTEREST BY A NOT-FOR-PROFIT CHARTER SCHOOL EDUCATION CORPORATION TRUSTEE

- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): _____ Samuel Cole
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): Chair
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
NONE	NONE	NONE	NONE
Please w	rite "None" if applica	ble. Do not leave a	his space blank.

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
NONE	NONE	NONE	NONE	NONE
Please	write "None" i	fapplicable. I	Do not leave this space blo	ınk.

Signature

May 18, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print): ______
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.): Treasurer

Friedman

- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? ____Yes. ____No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
None	None	None	None
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

None None None None None None None None	Entity Conducting Business with the Education Corporation	Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
					None

Dett. J. Friedman (May 29, 2020 11:05 EDT)

Signature

May 29, 2020

Date



- 1. Name of education corporation: Success Academy Charter Schools NYC
- 2. Trustee's name (print):______Suleman Lunat
- 3. Position(s) on board, if any: (e.g., chair, treasurer, committee chair, etc.):
- 4. Home address: [Previously provided to SUNY]
- 5. Business Address: [Previously provided to SUNY]
- 6. Daytime phone: [Previously provided to SUNY]
- 7. E-mail: [Previously provided to SUNY]
- 8. Is Trustee an employee of the education corporation? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.
- **9.** Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the education corporation during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/ Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/ or immediate family member (name))
NONE			
Please w	rite "None" if applica	ble. Do not leave t	his space blank.

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR:

DATE RECEIVED:

Entity Conducting Business with the Education Corporation	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the Education Corporation and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
NONE				
Please	write "None" .	fapplicable. I	Do not leave this space blo	ink.

3, 2020 08:11 EDT)

Signature

Jun 3, 2020

Date

SA 2020-2021 Elementary School Academic Calendar

All dates are subject to change.

Half-day schedule effective on Wednesdays; subject to change to other days of the week to accommodate academic programming.

DATE:	EVENT:	GRADE:
AUGUST 2020		
Monday, August 24 Wednesday, August 26 Monday, August 24– Friday, August 28 Monday, August 24– Friday, September 4	First Day of School First Day of School Half Days Half Days	K, 3, 4 1, 2 1, 2, 3, 4 K
SEPTEMBER 2020		
Monday, September 7 Tuesday, September 8 Monday, September 28	No School: Labor Day No School: Faculty Development No School: Faculty Development	K, 1, 2, 3, 4 K, 1, 2, 3, 4 K, 1, 2, 3, 4
OCTOBER 2020		
Monday, October 12 - Tuesday, October 13	No School: Faculty Development	K, 1, 2, 3, 4
NOVEMBER 2020		
Monday, November 23 – Monday, November 30 Monday, November 30	No School: Thanksgiving Break No School: Faculty Development	K, 1, 2, 3, 4 K, 1, 2, 3, 4
DECEMBER 2020		
Monday, December 21 – Monday, January 4	No School: Winter Break	K, 1, 2, 3, 4
JANUARY 2021		
Monday, January 4 Monday, January 18	No School: Faculty Development No School: Martin Luther King Jr. Day	K, 1, 2, 3, 4 K, 1, 2, 3, 4
FEBRUARY 2021		
Monday, February 15 Tuesday, February 16 - Wednesday, February 17	No School: Presidents' Day No School: Faculty Development	K, 1, 2, 3, 4 K, 1, 2, 3, 4
MARCH 2021		
Monday, March 15 - Friday, March 19	No School: Spring Break	K, 1, 2, 3, 4
APRIL 2021		
Friday, April 23	No School: Post-NYS ELA Exam	K, 1, 2, 3, 4
MAY 2021		
Friday, May 7 Monday, May 10 - Tuesday, May 11 Monday, May 31	No School: Post-NYS Math Exam No School: Faculty Development No School: Memorial Day	K, 1, 2, 3, 4 K, 1, 2, 3, 4 K, 1, 2, 3, 4
JUNE 2021		
Tuesday, June 1 Date to be Determined Date to be Determined Thursday, June 24	No School: Faculty Development Stepping Up Ceremony (K) Graduation (4) Last Day of School (Half Day)	K, 1, 2, 3, 4 K 4 K, 1, 2, 3, 4

SA 2020-2021 Middle School Academic Calendar

All dates are subject to change.

Half-day schedule effective on Wednesdays; subject to change to other days of the week to accommodate academic programming.

DATE	EVENT.	
DATE:	EVENT:	GRADE:
AUGUST 2020		
Monday, August 24 Wednesday, August 26	First Day of School First Day of School	5, 8 6, 7
Monday, August 24– Friday, August 28	Half Days	5, 6, 7, 8
SEPTEMBER 2020		
	Na Oshaali Lahar Dav	5 6 7 0
Monday, September 7 Tuesday, September 8	No School: Labor Day No School: Faculty Development	5, 6, 7, 8 5, 6, 7, 8
Monday, September 28	No School: Faculty Development	5, 6, 7, 8
OCTOBER 2020		
Monday, October 12 - Tuesday, October 13	No School: Faculty Development	5, 6, 7, 8
NOVEMBER 2020		
Monday, November 23 – Monday, November 30	No School: Thanksgiving Break	5, 6, 7, 8
Monday, November 30	No School: Faculty Development	5, 6, 7, 8
DECEMBER 2020		
Monday, December 21 – Monday, January 4	No School: Winter Break	5, 6, 7, 8
JANUARY 2021		
Monday, January 4	No School: Faculty Development	5, 6, 7, 8
Monday, January 18	No School: Martin Luther King Jr. Day	5, 6, 7, 8
FEBRUARY 2021		
Monday, February 15	No School: Presidents' Day	5, 6, 7, 8
Tuesday, February 16 - Wednesday, February 17	No School: Faculty Development	5, 6, 7, 8
MARCH 2021		
Monday, March 15 - Friday, March 19	No School: Spring Break	5, 6, 7, 8
APRIL 2021		
Friday, April 23	No School: Post-NYS ELA Exam	5, 6, 7, 8
MAY 2021		
Friday, May 7 Monday, May 10 - Tuesday, May 11	No School: Post-NYS Math Exam No School: Faculty Development	5, 6, 7, 8 5, 6, 7, 8
Monday, May 10 - Hesday, May 11 Monday, May 31	No School: Memorial Day	5, 6, 7, 8
JUNE 2021		
Tuesday, June 1	No School: Faculty Development	5, 6, 7, 8
Thursday, June 24 Date to be Determined	Last Day of School (Half Day) Graduation (8)	5, 6, 7, 8 8
Date to be Determined	Graduation (b)	0

S A 2020-2021 High School Academic Calendar

All dates are subject to change.

Additional Saturday dates may be required for testing and lab periods. *Scholars should expect talent commitments on staff Faculty Development days (e.g. sports practices, rehearsals)

DATE:	EVENT:	GRADE:
AUGUST 2020		
Tuesday, August 4 - Friday, August 21 Monday, August 17 - Tuesday, August 18	Senior Week Orientation (AM Half Days) Orientation (PM Half Days)	12 9 10, 11
Wednesday, August 19	First Day of School	9, 10, 11, 12
Monday, August 24 Monday, August 31	No School: Faculty Development No School: Faculty Development	9, 10, 11, 12* 9, 10, 11, 12*
SEPTEMBER 2020	No School. Faculty Development	9, 10, 11, 12
	No Osharik Labar Dari	0 10 11 10
Monday, September 7 Tuesday, September 8	No School: Labor Day No School: Faculty Development	9, 10, 11, 12 9, 10, 11, 12*
Monday, September 14	No School: Faculty Development	9, 10, 11, 12*
Monday, September 21 Monday, September 28	No School: Faculty Development No School: Faculty Development	9, 10, 11, 12* 9, 10, 11, 12*
OCTOBER 2020		
Thursday, October 1 - Wednesday, October 7	Midterms: Special Schedule	9, 10, 11, 12
Saturday, October 3	SAT Testing	12
Monday, October 12 - Tuesday October 13 Wednesday, October 14	No School: Faculty Development PSAT Testing	9, 10, 11, 12* 10, 11
ficaliosady, colosof fi	No School	9, 12
Monday, October 26	No School: Faculty Development	9, 10, 11, 12*
NOVEMBER 2020		
Saturday, November 7	SAT Testing	11
Monday, November 9 Monday, November 23 – Monday, November 30	No School: Faculty Development No School: Thanksgiving Break	9, 10, 11, 12* 9, 10, 11, 12
Monday, November 30	No School: Faculty Development	9, 10, 11, 12*
DECEMBER 2020		
Thursday, December 10 - Friday, December 18 Monday, December 21 – Monday, January 4	Finals: Special Schedule No School: Winter Break	9, 10, 11, 12 9, 10, 11, 12
JANUARY 2021	No School, Willer Bleak	3, 10, 11, 12
Monday, January 4 Monday, January 18	No School: Faculty Development No School: Martin Luther King Jr. Day	9, 10, 11, 12* 9, 10, 11, 12
Tuesday, January 19	No School: Faculty Development	9, 10, 11, 12*
FEBRUARY 2021		
Monday, February 1	No School: Faculty Development	9, 10, 11, 12*
Monday, February 15	No School: Presidents' Day	9, 10, 11, 12
Tuesday, February 16 MARCH 2021	No School: Faculty Development	9, 10, 11, 12*
	Middamas Presid Schedule	0 10 11 10
Monday, March 8 - Friday, March 12 Saturday, March 13	Midterms: Special Schedule SAT Testing	9, 10, 11, 12 11
Monday, March 15 - Monday, March 22	No School: Spring Break	9, 10, 11, 12
Monday, March 22 APRIL 2021	No School: Faculty Development	9, 10, 11, 12*
Monday, April 12 - Friday, April 16	AP Dress Rehearsal: Special Schedule	9, 10, 11, 12
Monday, April 12 - Friday, April 16 Monday, April 19	No School: Faculty Development	9, 10, 11, 12* 9, 10, 11, 12*
MAY 2021		
Friday, May 14	Last Day of Classes	12
Monday, May 17 Monday, May 31	No School: Faculty Development No School: Memorial Day	9, 10, 11, 12* 9, 10, 11, 12
JUNE 2021	to concer menoral bay	0, 10, 11, 12
Tuesday, June 1	No School: Faculty Development	9, 10, 11, 12*
Date to be Determined	Graduation (12)	12
Monday, June 7 Tuesday, June 8 - Tuesday, June 15	Last Day of Classes Finals: Special Schedule	9, 10, 11 9, 10, 11
Wednesday, June 16 - Thursday, June 24	NYS Regents Exam (Select Scholars): Special Schedule	9, 10, 11