

A Quick Guide: Creating User IDs in SEDDAS for RIC DIRECTORS

Create User ID

Search the SEDDAS system to see if the person has an account. To search, log on to the system, click Search User on the left side of the page. Enter the last name and select "all accounts". A User List will be displayed with radio buttons column along the left side that allows you to select the correct user.

If your search has confirmed that a user does not already have an available User ID (i.e., either attached to the RIC or no account at all), an account must be created by the RIC to permit a person to Login to the NYSED Business Portal and access the tech plans. After an Account and User ID is created for a user, Entitlements must be granted to the user. The User ID in combination with the Entitlements allows appropriate access to protected application systems via the NYSED Business Portal.

Who can perform this function?

This function can be performed by the Super Delegated Administrator (Super DA), the Delegated Administrator (DA) or the Delegated/Entitlement Administrator. All RIC Directors have been assigned the Super DA role. If this role has not been assigned to the RIC Director, please contact your BOCES Superintendent to have it assigned

Possible Scenarios

- a) The user already exists in SEDDAS, but their account is not linked to the RIC.
- b) The user does not exist in the system at all.

Create User ID

The Super DA or the DA/EA should go to portal.nysed.gov, log in and then select the State Education Department Delegated Account System (SEDDAS).

| Contreport Cenerator | |
|--|------------|
| Facilities Planning - Fire Safety | Click here |
| State Education Department Delegated Account System (SEDDAS) | |
| SEDDAS USER GUIDE | |

Step #1

Click Create User menu choice found on the left side of the web page.

| • Welcome | |
|-----------------|------------|
| Search User | |
| Advanced Search | |
| Search Teacher | |
| Create User | Click here |
| Reports | |
| SEDDAS Support | |

0

Enter the first name, last name and Email of the new user you want to create. Click

the search icon

in the institution field.

| | | Create User: Enter Information |
|--------------------------------|--------------------------------------|--|
| Welcome | User Informatio | n |
| Search User Advanced Search | * indicates requ | er account, complete the form below, then click the Next button uired urrent institution for this user, click the ^Q icon |
| Search Teacher | First Name * Middle Initial | Raen Enter Required Fields |
| Create User | Last Name * | Gardner |
| Reports | Email * Institution | rgardner@xxxx.k12.ny.us |
| SEDDAS Support | Next >> | |

The Search Institution Screen is returned. Enter one of several different search criteria and then click Search.



A list of Institutions will display. Click the button of the Institution you want to choose.



The Create User screen returns with the Institution name filled in. Click Next.

| | | Create User: Ente | r Information | |
|--------------------------------|-------------------------------------|---|---------------|--|
| Welcome | User Informatio | n | | |
| Search User Advanced Search | * indicates req | er account, complete the form belov uired urrent institution for this user, click | | |
| Search Teacher | First Name * | Raen | | |
| › Create User | Middle Initial Last Name * | Gardner | | |
| | Email * | rgardner@xxxx.k12.ny.u | s | |
| Reports | Institution | COHOES CITY SD | 0 | |
| SEDDAS Support | Next >> | < | | |

Step # 2 Evaluate the Situation.

If the user exists in the system continue to Step # 3

User Information in our System

| Raen | Gardner already exists in our system | |
|------|--------------------------------------|--|
| | | |

Note: Vendor accounts are not displayed

| | User ID | First Name | Last Name | Institution | Work Phone | |
|---|--------------|------------|-----------|----------------|---------------------|---------|
| 0 | raen.gardner | Raen | Gardner | COHOES CITY SD | (518) 555-5555 Ext: | rgardne |

If the User ID does not exist in the system you will see a screen like the one shown below.

| Welcome | User Informat | ion | | | |
|--------------------------------|--------------------|---|---|---|------|
| Search User Advanced Search | Name User ID | Raen Gardner raen.gardner 518-555-5555 | Position/Title * Institution Ext: | ASSISTANT SUPERINTEN COHOES CITY SD (Active) | |
| Search Teacher | Work Phone * | | Email | rgardner@xxxx.k12.ny.us | |
| › Create User | | Select a valid and not expir confirmation | | one | |
| Reports | User Security Leve | agency, or entity ID Card Issued by US Fe | | | Sele |
| SEDDAS Support | | Military Dependent's ID | | | |
| SEDDAS Support | | Military Dependent's ID U.S. Passport Social Security Card Voter's Registration | | | |

Select the user Position/Title by using the drop-down arrow and click on the appropriate role.

- a) Enter a phone number.
- b) Select one of the forms of ID available to confirm identity. Click Create.
- c) A new screen will appear prompting you to grant entitlements. Click Continue.

| | | Create U | ser: Success | |
|--------------------------------|-----------------------------------|--|--|---|
| Welcome | | created successfully d entitlements to NYSED p | rotected application | s |
| Advanced Search | User Informa | ition | | |
| Search Teacher | Name User ID | Raen Gardner raen.gardner (Enabled) | Position/Title | ASSISTANT SUPERINTENDENT COHOES CITY SD (Active) |
| Create User | Work Phone | (518) 555-5555 | Email | rgardner@xxxx.k12.ny.us |
| Reports | | Continue | | |
| SEDDAS Support | NOTE: | | | < |
| ogged In As obert Libby | • An email me • If the email a | ssage concerning this update was sei address for this user is incorrect, plea | nt to both you and this use ase notify this user of the u | r pdate |
| DHOES CITY SD | | | | |
| uper Delegated dministrator | | | | |

d) The View User screen will now open, and it will say:

User does not have access to any applications.

| | | View U | lser | | | | |
|-------------------|----------------------|----------------------|----------------|-----------------|-----------------|----------|---------------------|
| User Informatio | n | | | | | | |
| Name | Raen Gardner | | Position/Title | ASSISTANT SUPE | RINTENDENT | | |
| User ID | raen.gardner (Enable | d) | Institution | COHOES CITY SD | (Active) | | |
| Institution CEO | SUPERINTENDENT JEN | INIFER SPRING | | | | | |
| Institution ID | 80000055422 | | BEDS Code | 010500010000 | | | |
| RIC Inst ID | 80000055274 | | RIC | RIC ALBANY/NOR | THEASTERN/NERIC | | |
| Work Phone | (518) 555-5555 Ext: | | Email | rgardner@xxxx.k | 12.ny.us | | |
| << Back | Account History | Entitle Applications | Entitle Admir | Upda | Disable | Reassign | List Administrators |
| Application Entit | tlements | | | | | | |

User does not have access to any applications

You are now ready to grant Entitlements; in the SEDMVPS Instructions can be found at: <u>http://www.nysed.gov/common/nysed/files/programs/edtech/quick-guide-entitling-users-to-sed-monitoring-system-ed-tech.pdf</u>

Step # 3 User Exists in the System, Revaluate the situation

The DA creating the account must determine the situation. There are two possible paths to follow:

- a) Reassign the Institution
- b) Create a New User If the DA determines this is the SAME "Raen Gardner", but in a different jurisdiction, go to **Step # 4 Create User**
- If the DA determines this is a DIFFERENT "Raen Gardner", and that a new User ID should be created then the DA should click Create User.

| | | ed | | | | |
|---|--|--|----------------|---------------------|------------|-------|
| Institution | | ES CITY SD | | | | |
| Name | Rae Ga | ardner | | | | |
| User Informa | ation in our | System | | | | |
| Rae Gardner | already ex | ists in our systen | n | | | |
| Note: Vendor | accounts a | are not displayed | | | | |
| | | | | | | |
| | e Last Name | User ID | Position/Title | Institution | Work Phone | Email |
| First Nam O Rae Verify and tak | Gardner ke one of tl | User ID rae.gardner (Enabled) he recommended | DIRECTOR | GLENS FALLS CITY SD | | |
| First Nam Rae Verify and tak Recommend | Gardner ke one of ti ed Actions | rae.gardner (Enabled) he recommended | DIRECTOR | GLENS FALLS CITY SD | | |
| First Nam O Rae Verify and tak | Gardner ke one of ti ed Actions | rae.gardner (Enabled) | DIRECTOR | GLENS FALLS CITY SD | | |

+ A user account from the SAME INSTITUTION as the new user account can NOT be reassigned

c) You can opt to reassign any User ID to another institution in your jurisdiction, howeber they will no longer have access to reporting for the original jurisdiction for which the ID was created. A user must have one unique User ID for each institution BEDS code in your BOCES/RIC that they operate under. To reassign, select the button on the left of the username and then click Reassign Institution.

Step # 4 Create User

- a) Select the user Position/Title by using the drop down arrow and click on the appropriate role.
- b) Enter the Work Phone.
- c) Select one of the forms of ID available to confirm identity.
- d) Click Create.

| | C | reate User: Titl | e and | Contact Info | rmation |
|----------------------------------|---------------------|--|-----------|------------------|--------------------------|
| Welcome | User Informatio | n | | | |
| | Name | Raen Gardner | | Position/Title * | ASSISTANT SUPERINTENDENT |
| Search User | User ID | raen.gardner | | Institution | COHOES CITY SD (Active) |
| Advanced Search | Work Phone */ | 518-555-5555 | Ext: | Email | rgardner@xxxx.k12.ny.us |
| Search Teacher | WORK PHONE / | | | Linun | Iguidiei@xxxx.K12.IIy.us |
| Create User | \longrightarrow | Select a valid and not ex confirmation Driver's License or ID | Card | | |
| SEDDAS Support | User Security Level | ID Card issued by NY agency, or entity ID Card issued by US Military Dependent's | Federal a | | |
| Logged In As | | U.S. Passport Social Security Card | | | |
| Robert Libby | | Voter's Registration | | | |
| COHOES CITY SD | | | | | |
| Super Delegated Administrator | | Cancel | | Create | |

- e) A new screen will appear prompting you to grant entitlements.
- f) Click Continue.

| | | Create U | ser: Success | |
|----------------------------------|-----------------------------------|---|--|---|
| Welcome | | created successfully d entitlements to NYSED pi | rotected application | s |
| Search User | | , | | |
| Advanced Search | User Informa | tion | | |
| Search Teacher | Name User ID | Raen Gardner raen.gardner (Enabled) | Position/Title Institution | ASSISTANT SUPERINTENDENT COHOES CITY SD (Active) |
| Create User | Work Phone | (518) 555-5555 | Email | rgardner@xxxx.k12.ny.us |
| Reports | | Continue | | |
| SEDDAS Support | NOTE: | | | |
| Logged In As | • An email me • If the email a | ssage concerning this update was se address for this user is incorrect, plea | nt to both you and this use use notify this user of the u | pdate |
| OHOES CITY SD | 171 | | | |
| Super Delegated Administrator | | | | |

g) The View User screen will now open and it will say:

User does not have access to any applications.

| View User | | | | | | | |
|-------------------|--------------------------------------|----------------|---|---------|----------|--------------------|--|
| User Information | 1 | | | | | | |
| Name | Raen Gardner | Position/Title | Position/Title ASSISTANT SUPERINTENDENT | | | | |
| Jser ID | raen.gardner (Enabled) | Institution | COHOES CITY SD (Active) | | | | |
| Institution CEO | SUPERINTENDENT JENNIFER SPRING | | | | | | |
| Institution ID | 80000055422 | BEDS Code | 010500010000 | | | | |
| RIC Inst ID | 80000055274 | RIC | RIC ALBANY/NORTHEASTERN/NERIC | | | | |
| Work Phone | (518) 555-5555 Ext: | Email | rgardner@xxxx.k12.ny.us | | | | |
| << Back | Account History Entitle Applications | Entitle Admi | nistrator Update | Disable | Reassign | List Administrator | |
| Application Entit | ccess to any applications | | | | | | |

You are now ready to grant Entitlements.

Instructions can be found at <u>http://www.nysed.gov/common/nysed/files/programs/edtech/quick-guide-entitling-users-to-sed-monitoring-system-ed-tech.pdf</u>

If you have any questions regarding how to create and entitle SEDDAS accounts, please email <u>seddas@nysed.gov</u>

You can find more information about SEDDAS by going to the SEDDAS home page at: <u>http://www.p12.nysed.gov/seddas/seddashome.html</u> If you have questions about the Ed Tech survey, please do not hesitate to contact the program office at NYSED by emailing: <u>edtech@nysed.gov</u>